



RIETER HOLDING AG

ISIN: CH0003671440 WKN: 367144 Asset Class: Stock

Company	2024/07/17 17:30:08
	Price 119.40 CHF
	Difference  1.02%(1.20)



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Company Profile

Rieter Holding AG engages in the supply of systems for short-staple fiber spinning. It operates through the following segments: Machines and Systems, After Sales, and Components. The Machines and Systems segment develops and manufactures machinery and systems for processing natural and man-made fibers and blends into yarns. The After Sales segment serves customers with spare parts, value-adding after-sales services, and solutions over the entire product life cycle. The Components segment supplies technology components to spinning mills and to textile machinery manufacturers and precision winding machines. The company was founded in 1985 and is headquartered in Winterthur, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	641,500,000		843,900,000		718,900,000	
Common stock capital		23,400,000		23,400,000		23,400,000
Fixed assets	691,000,000		720,300,000		755,400,000	
Equity capital of a company		376,700,000		360,000,000		396,100,000
Cash and cash equivalents	135,600,000		175,700,000		248,700,000	
Accrued liabilities		49,000,000		53,600,000		58,900,000
Other assets	-		-		-	
Current liabilities		717,200,000		890,500,000		744,800,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		238,600,000		313,700,000		333,400,000
Different income		-		-		-
Other liabilities		0		200,000		0
Total assets	1,332,500,000	1,332,500,000	1,564,200,000	1,564,200,000	1,474,300,000	1,474,300,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	5,081	5,629	4,907
Equity ratio	28.28%	23.02%	26.89%
Debt-equity ratio	253.64%	334.38%	271.92%

Others

	2023	2022	2021
Tax Expense Rate	18.97%	34.01%	24.43%

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Income statement

	2023	2022	2021
Turnover	1,418,600,000	1,510,900,000	969,200,000
Net income	74,000,000	12,100,000	31,700,000
EBIT	101,600,640	23,863,860	44,143,020
Operating income before taxes	87,500,000	14,700,000	39,300,000
Cash Flow	69,300,000	-76,200,000	165,700,000
Net interest income	-11,700,000	-8,600,000	-3,800,000
Research and development expenses	76,800,000	77,900,000	58,400,000
Income taxes	16,600,000	5,000,000	9,600,000
Result from investments in subsidiaries, associates and other	3,100,000	2,400,000	2,000,000
Revenues per employee	285,954	274,909	202,294

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	5.22	0.80	3.27
Cross Margin (%)	6.17	0.97	4.05
Cash Flow Margin I	4.89%	-5.04%	17.10%
EBIT Margin	6.99%	1.54%	4.45%
EBITDA Margin	10.71%	5.02%	8.29%
ROE (Return on Equity)	19.64	3.36	8.00
ROA (Return on Assets)	6.54	1.39	2.54

Growth analysis

	2023	2022	2021
Net income growth	+510.37%	-61.65%	-
Revenues growth	-6.11%	+55.89%	+69.14%

Board of Directors

Carl Illi	Member of the administrative board
Daniel Heinrich Grieder	Member of the administrative board
Hans-Peter Schwald	Member of the administrative board
Jennifer Maag-Pelz	Member of the administrative board
Peter Christoph Spuhler	Member of the administrative board
Roger Bailod	Member of the administrative board
Sarah Kreienbühl	Member of the administrative board

Members of Management Board

Thomas Oetterli	Chairman of Managing Board
Oliver Streuli	Member of Executive Committee
Rico Randegger	Member of Executive Committee
Roger Albrecht	Member of Executive Committee
Serge Entleitner	Member of Executive Committee