

# ORELL FUESSLI HOLDING AG

ISIN: CH0003420806 WKN: 342080 Asset Class: Stock

|                     |   |
|---------------------|---|
| Company             | 2024/08/02 17:31:03   |
| <b>orell füssli</b> | Price   |
|                     | <b>77.80</b> CHF  |
|                     | Difference <span style="color: green;">▲</span> 0.52%(0.40) |



## Contact Details

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## Company Profile

Orell Füssli AG engages in the provision of security technology and identification systems. It operates through the following segments: Industrial Systems, Security Printing, Book Retailing, and Other Business Areas. The Industrial Systems segment focuses on the construction, production, installation, sales, and distribution and after sales service of equipment for the serialization of banknotes and security documents. The Security Printing segment produces and markets banknotes, security documents, identity cards, and other documents with high security requirements. The Book Retailing segment involves the sale of books and similar products in numerous bookstores in Switzerland and on the Internet. The Other Business Areas segment includes the publishing business. The company was founded in 1897 and is headquartered in Zurich, Switzerland.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures                     | 2023        |                        | 2022        |                        | 2021        |                        |
|---------------------------------------|-------------|------------------------|-------------|------------------------|-------------|------------------------|
|                                       | Assets      | Liabilities and equity | Assets      | Liabilities and equity | Assets      | Liabilities and equity |
| <b>Current assets</b>                 | 113,000,000 |                        | 111,710,000 |                        | 115,706,000 |                        |
| <b>Common stock capital</b>           |             | 1,960,000              |             | 1,960,000              |             | 1,960,000              |
| <b>Fixed assets</b>                   | 65,618,000  |                        | 67,664,000  |                        | 70,211,000  |                        |
| <b>Equity capital of a company</b>    |             | 132,125,000            |             | 133,704,000            |             | 138,848,000            |
| <b>Cash and cash equivalents</b>      | 46,692,000  |                        | 62,538,000  |                        | 75,706,000  |                        |
| <b>Accrued liabilities</b>            |             | 869,000                |             | 309,000                |             | 248,000                |
| <b>Other assets</b>                   | -           |                        | -           |                        | -           |                        |
| <b>Current liabilities</b>            |             | 42,418,000             |             | 41,636,000             |             | 38,203,000             |
| <b>Prepayments and accrued income</b> | -           |                        | -           |                        | -           |                        |
| <b>Non-current liabilities</b>        |             | 4,075,000              |             | 4,034,000              |             | 8,866,000              |
| <b>Different income</b>               |             | -                      |             | -                      |             | -                      |
| <b>Other liabilities</b>              |             | 118,000                |             | 1,030,000              |             | 3,516,000              |
| <b>Total assets</b>                   | 178,618,000 | 178,618,000            | 179,374,000 | 179,374,000            | 185,917,000 | 185,917,000            |

## Balance notes

|                            | 2023   | 2022   | 2021   |
|----------------------------|--------|--------|--------|
| <b>Accounting standard</b> | -      | -      | -      |
| <b>Employees</b>           | 665    | 650    | 615    |
| <b>Equity ratio</b>        | 78.63% | 80.96% | 81.57% |
| <b>Debt-equity ratio</b>   | 27.17% | 23.52% | 22.60% |

## Others

|                         | 2023   | 2022   | 2021   |
|-------------------------|--------|--------|--------|
| <b>Tax Expense Rate</b> | 19.96% | 18.15% | 12.61% |

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## Income statement

|   | 2023        | 2022        | 2021        |
|---|-------------|-------------|-------------|
| Turnover  | 232,227,000 | 217,277,000 | 210,375,000 |
| Net income  | 12,042,000  | 8,490,000   | 9,388,000   |
| EBIT  | 19,816,221  | 15,289,045  | 15,481,914  |
| Operating income before taxes                                 | 19,136,000  | 14,257,000  | 14,279,000  |
| Cash Flow   | 26,100,000  | 19,541,000  | 26,371,000  |
| Net interest income   | 231,000     | -329,000    | -491,000    |
| Research and development expenses                             | -           | -           | -           |
| Income taxes  | 3,820,000   | 2,588,000   | 1,800,000   |
| Result from investments in subsidiaries, associates and other | -724,000    | 0           | -381,000    |
| Revenues per employee   | 366,046     | 350,384     | 358,561     |

## Operative efficiency

|                        | 2023   | 2022   | 2021   |
|------------------------|--------|--------|--------|
| Cash Flow Margin I     | 5.19   | 3.91   | 4.46   |
| Cross Margin (%)       | 8.24   | 6.56   | 6.79   |
| Cash Flow Margin I     | 11.24% | 8.99%  | 12.54% |
| EBIT Margin            | 8.14%  | 6.71%  | 7.02%  |
| EBITDA Margin          | 13.00% | 11.55% | 11.69% |
| ROE (Return on Equity) | 8.57   | 5.85   | 6.19   |
| ROA (Return on Assets) | 6.86   | 4.94   | 5.32   |

## Growth analysis

|                   | 2023    | 2022   | 2021    |
|-------------------|---------|--------|---------|
| Net income growth | +41.80% | -9.60% | -27.53% |
| Revenues growth   | +6.88%  | +3.28% | -3.74%  |

## Board of Directors

|                   |                                      |
|-------------------|--------------------------------------|
| Thomas Moser      | Member of the administrative board   |
| Johannes Schaeede | Member of the administrative board   |
| Luka Müller       | Member of the administrative board   |
| Mirjana Blume     | Member of the administrative board   |
| Pascale Bruderer  | Member of the administrative board   |
| Martin Folini     | Chairman of the administrative board |

## Members of Management Board

|                     |                               |
|---------------------|-------------------------------|
| Daniel Link         | Chairman of Managing Board    |
| Michael Kasch       | Member of Executive Committee |
| Désirée Heutschi    | Member of Executive Committee |
| Reto Janser         | Member of Executive Committee |
| Thorsten Tritschler | Member of Executive Committee |