

ORELL FUESSLI HOLDING AG

ISIN: CH0003420806 WKN: 342080 Asset Class: Stock

Company	2024/08/02 17:31:03
orell füssli	Price
	77.80 CHF
	Difference ▲ 0.52%(0.40)



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Company Profile

Orell Füssli AG engages in the provision of security technology and identification systems. It operates through the following segments: Industrial Systems, Security Printing, Book Retailing, and Other Business Areas. The Industrial Systems segment focuses on the construction, production, installation, sales, and distribution and after sales service of equipment for the serialization of banknotes and security documents. The Security Printing segment produces and markets banknotes, security documents, identity cards, and other documents with high security requirements. The Book Retailing segment involves the sale of books and similar products in numerous bookstores in Switzerland and on the Internet. The Other Business Areas segment includes the publishing business. The company was founded in 1897 and is headquartered in Zurich, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	113,000,000		111,710,000		115,706,000	
Common stock capital		1,960,000		1,960,000		1,960,000
Fixed assets	65,618,000		67,664,000		70,211,000	
Equity capital of a company		132,125,000		133,704,000		138,848,000
Cash and cash equivalents	46,692,000		62,538,000		75,706,000	
Accrued liabilities		869,000		309,000		248,000
Other assets	-		-		-	
Current liabilities		42,418,000		41,636,000		38,203,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		4,075,000		4,034,000		8,866,000
Different income		-		-		-
Other liabilities		118,000		1,030,000		3,516,000
Total assets	178,618,000	178,618,000	179,374,000	179,374,000	185,917,000	185,917,000

Balance notes

	2023	2022	2021
Accounting standard	-	-	-
Employees	665	650	615
Equity ratio	78.63%	80.96%	81.57%
Debt-equity ratio	27.17%	23.52%	22.60%

Others

	2023	2022	2021
Tax Expense Rate	19.96%	18.15%	12.61%

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Income statement

	2023	2022	2021
Turnover	232,227,000	217,277,000	210,375,000
Net income	12,042,000	8,490,000	9,388,000
EBIT	19,816,221	15,289,045	15,481,914
Operating income before taxes	19,136,000	14,257,000	14,279,000
Cash Flow	26,100,000	19,541,000	26,371,000
Net interest income	231,000	-329,000	-491,000
Research and development expenses	-	-	-
Income taxes	3,820,000	2,588,000	1,800,000
Result from investments in subsidiaries, associates and other	-724,000	0	-381,000
Revenues per employee	366,046	350,384	358,561

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	5.19	3.91	4.46
Cross Margin (%)	8.24	6.56	6.79
Cash Flow Margin I	11.24%	8.99%	12.54%
EBIT Margin	8.14%	6.71%	7.02%
EBITDA Margin	13.00%	11.55%	11.69%
ROE (Return on Equity)	8.57	5.85	6.19
ROA (Return on Assets)	6.86	4.94	5.32

Growth analysis

	2023	2022	2021
Net income growth	+41.80%	-9.60%	-27.53%
Revenues growth	+6.88%	+3.28%	-3.74%

Board of Directors

Thomas Moser	Member of the administrative board
Johannes Schaeede	Member of the administrative board
Luka Müller	Member of the administrative board
Mirjana Blume	Member of the administrative board
Pascale Bruderer	Member of the administrative board
Martin Folini	Chairman of the administrative board

Members of Management Board

Daniel Link	Chairman of Managing Board
Michael Kasch	Member of Executive Committee
Désirée Heutschi	Member of Executive Committee
Reto Janser	Member of Executive Committee
Thorsten Tritschler	Member of Executive Committee