

# ZWAHLEN & MAYR S.A. CHF200(BR)

ISIN: CH0002661731 WKN: 266173 Asset Class: Stock

## Company



2024/08/14 17:30:45

Price

**160.00**

CHF

Difference

0.63%(1.00)



## Contact Details

ZWAHLEN & MAYR SA

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## Company Profile

Zwahlen & Mayr SA engages in the provision of general and steel construction services. It operates through the segments Metal Constructions, Welded Tubes, Drawn Tubes, and Efimex, general contractor. The Metal construction segment refers to the lines of metallic works. The Welded tubes segment includes the manufacture of stainless steel tubes by profiling and welding for equipment, and heat exchangers from the chemical, food and petrochemical industries. The Drawn tubes segment is the manufacture of high precision drawn stainless steel tubes for the automotive industry, pneumatic, hydraulic and electromagnetic instruments, and instruments and in construction of machine tools. The Efimex, general contractor segment includes the construction projects in general contractors. The company was founded on July 21, 1948 and is headquartered in Aigle, Switzerland.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	37,072,000		36,892,000		30,973,000	
Common stock capital		14,040,000		14,040,000		14,040,000
Fixed assets	22,598,000		21,842,000		21,098,000	
Equity capital of a company		41,071,000		40,364,000		39,170,000
Cash and cash equivalents	905,000		1,714,000		2,726,000	
Accrued liabilities		0		0		0
Other assets	-		-		-	
Current liabilities		14,092,000		14,063,000		8,860,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		4,507,000		4,307,000		4,041,000
Different income		-		-		-
Other liabilities		0		0		0
Total assets	59,670,000	59,670,000	58,734,000	58,734,000	52,071,000	52,071,000

## Balance notes

	2023	2022	2021
Accounting standard	-	-	-
Employees	-	-	-
Equity ratio	68.83%	68.72%	75.22%
Debt-equity ratio	45.28%	45.51%	32.94%

## Others

	2023	2022	2021
Tax Expense Rate	13.68%	20.45%	14.33%

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## Income statement

	2023	2022	2021
Turnover	53,776,000	56,249,000	55,776,000
Net income	707,000	1,194,000	1,016,000
EBIT	1,302,717	1,904,377	1,396,825
Operating income before taxes	819,000	1,501,000	1,186,000
Cash Flow	2,516,000	-4,443,000	-605,000
Net interest income	-413,000	-300,000	-135,000
Research and development expenses	-	-	-
Income taxes	112,000	307,000	170,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	-	-	-

## Operative efficiency

	2023	2022	2021
Cash Flow Margin I	1.31	2.12	1.82
Cross Margin (%)	1.52	2.67	2.13
Cash Flow Margin I	4.68%	-7.90%	-1.08%
EBIT Margin	2.29%	3.20%	2.37%
EBITDA Margin	2.29%	6.96%	6.18%
ROE (Return on Equity)	1.72	2.96	2.59
ROA (Return on Assets)	1.89	2.54	2.23

## Growth analysis

	2023	2022	2021
Net income growth	-40.79%	+17.52%	-
Revenues growth	-4.40%	+0.85%	+33.13%

## Board of Directors

Christian Charpin	Member of the administrative board
Guido Bigoni	Member of the administrative board
Yves Bosson	Chairman of the administrative board

## Members of Management Board

Christian Charpin	Member of Executive Committee
David Auer	Member of Executive Committee
Francesco Punzo	Member of Executive Committee
Guido Bigoni	Member of Executive Committee