

# SGS SA

ISIN: CH0002497458 WKN: 249745 Asset Class: Stock



## Company Profile

SGS SA is engaged in the provision of inspection, verification, testing, certification and quality assurance services. It operates through the following segments: Connectivity & Products (C&P); Health & Nutrition (H&N); Industries & Environment (I&E); Natural Resources (NR); Knowledge (Kn). The Connectivity & Products segment includes Electrical and Electronic goods, Softlines, Hardlines and Trade Facilitation. The Health & Nutrition segment includes Food, Crop Science, Health Science and Cosmetics & Hygiene. The Industries & Environment segment includes Field Services and Inspection, Technical Assessment and Advisory, Industrial and Public Health & Safety, Environmental Testing and Public Mandates. The Natural Resources segment includes Trade and Inspection of minerals, oil and gas and agricultural commodities, Laboratory Testing, Metallurgy and Consulting and Market Intelligence. The Knowledge segment includes Management System Certification, Customized Audits, Consulting and Academy. The company was founded in 1878 and is headquartered in Geneva, Switzerland.

## Financial figures

| Financial figures                     | 2022          |                        | 2021          |                        | 2020          |                        |
|---------------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
|                                       | Assets        | Liabilities and equity | Assets        | Liabilities and equity | Assets        | Liabilities and equity |
| <b>Current assets</b>                 | 3,235,000,000 |                        | 2,954,000,000 |                        | 3,113,000,000 |                        |
| <b>Common stock capital</b>           |               | 7,000,000              |               | 7,000,000              |               | 8,000,000              |
| <b>Fixed assets</b>                   | 3,887,000,000 |                        | 4,053,000,000 |                        | 3,795,000,000 |                        |
| <b>Equity capital of a company</b>    |               | 763,000,000            |               | 1,202,000,000          |               | 1,134,000,000          |
| <b>Cash and cash equivalents</b>      | 1,623,000,000 |                        | 1,480,000,000 |                        | 1,766,000,000 |                        |
| <b>Accrued liabilities</b>            |               | 143,000,000            |               | 174,000,000            |               | 224,000,000            |
| <b>Other assets</b>                   | -             |                        | -             |                        | -             |                        |
| <b>Current liabilities</b>            |               | 2,862,000,000          |               | 2,169,000,000          |               | 2,637,000,000          |
| <b>Prepayments and accrued income</b> | -             |                        | -             |                        | -             |                        |
| <b>Non-current liabilities</b>        |               | 3,497,000,000          |               | 3,636,000,000          |               | 3,137,000,000          |
| <b>Different income</b>               |               | -                      |               | -                      |               | -                      |
| <b>Other liabilities</b>              |               | 0                      |               | 0                      |               | 0                      |
| <b>Total assets</b>                   | 7,122,000,000 | 7,122,000,000          | 7,007,000,000 | 7,007,000,000          | 6,908,000,000 | 6,908,000,000          |

## Balance notes

|                            | 2022    | 2021    | 2020    |
|----------------------------|---------|---------|---------|
| <b>Accounting standard</b> | IFRS    | IFRS    | IFRS    |
| <b>Employees</b>           | 98,152  | 96,216  | 91,698  |
| <b>Equity ratio</b>        | 11.85%  | 18.37%  | 17.49%  |
| <b>Debt-equity ratio</b>   | 743.84% | 444.44% | 471.85% |

## Others

|                         | 2022   | 2021   | 2020   |
|-------------------------|--------|--------|--------|
| <b>Tax Expense Rate</b> | 25.86% | 29.11% | 31.98% |

**Income statement**

|  | <b>2022</b>   | <b>2021</b>   | <b>2020</b>   |
|--|---------------|---------------|---------------|
| <b>Turnover</b>  | 6,642,000,000 | 6,405,000,000 | 5,604,000,000 |
| <b>Net income</b>  | 588,000,000   | 613,000,000   | 480,000,000   |
| <b>EBIT</b>  | 891,996,000   | 977,378,500   | 788,532,500   |
| <b>Operating income before taxes</b>                                 | 847,000,000   | 924,000,000   | 741,000,000   |
| <b>Cash Flow</b>   | 985,000,000   | 1,120,000,000 | 1,138,000,000 |
| <b>Net interest income</b>   | -41,000,000   | -49,000,000   | -44,000,000   |
| <b>Research and development expenses</b>                             | -             | -             | -             |
| <b>Income taxes</b>  | 219,000,000   | 269,000,000   | 237,000,000   |
| <b>Result from investments in subsidiaries, associates and other</b> | 2,000,000     | 0             | 1,000,000     |
| <b>Revenues per employee</b>   | 67,975        | 66,869        | 61,389        |

**Board of Directors**

|                    |                                      |
|--------------------|--------------------------------------|
| Sami Atiya         | Member of the administrative board   |
| Ian Gallienne      | Member of the administrative board   |
| Ka Yan Cheung      | Member of the administrative board   |
| Shelby du Pasquier | Member of the administrative board   |
| Tobias Hartmann    | Member of the administrative board   |
| Calvin Grieder     | Chairman of the administrative board |

**Members of Management Board**

|                                |                               |
|--------------------------------|-------------------------------|
| Frankie Ng                     | Chairman of Managing Board    |
| Dominik de Daniel              | Member of Executive Committee |
| José María Hernández-Sampelayo | Member of Executive Committee |
| Olivier Merkt                  | Member of Executive Committee |
| Toby Reeks                     | Member of Executive Committee |