

BUCHER INDUSTRIES AG

ISIN: CH0002432174 WKN: 243217 Asset Class: Stock

Company

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BUCHER

Price
365.00
CHF

Difference  2.38%(8.50)



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Company Profile

Bucher Industries AG is a holding company, which engages in the manufacture and distribution of agricultural machinery and municipal vehicles. It operates through the following business segments: Kuhn Group, Bucher Municipal, Bucher Hydraulics, Bucher Emhart Glass, and Bucher Specials. The Kuhn Group segment consists of agricultural machinery for tillage, seeding, fertilization, spraying, landscape maintenance, hay and forage harvesting, and livestock bedding and feeding. The Bucher Municipal segment supplies municipal vehicles for cleaning and clearing snow, compact and truck-mounted sweepers, winter maintenance equipment, and refuse collection vehicles. The Bucher Hydraulics segment offers pumps, motors, valves, power units, cylinders, elevator drives, and control systems. The Bucher Emhart Glass segment includes glass forming and inspection machinery, systems, components, spare parts, advice, and services for the glass container industry. The Bucher Specials segment involves machinery and equipment for winemaking, processing fruit juice and instant products, and dewatering sewage sludge. The company was founded in 1807 and is headquartered in Niederweningen, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	2,206,800,000		2,270,000,000		2,074,400,000	
Common stock capital		2,100,000		2,100,000		2,100,000
Fixed assets	751,600,000		708,700,000		693,800,000	
Equity capital of a company		1,815,900,000		1,701,800,000		1,532,600,000
Cash and cash equivalents	488,000,000		536,900,000		672,200,000	
Accrued liabilities		31,700,000		35,000,000		54,500,000
Other assets	-		-		-	
Current liabilities		1,048,400,000		1,084,200,000		1,026,500,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		94,100,000		192,700,000		209,100,000
Different income		-		-		-
Other liabilities		11,500,000		12,800,000		14,100,000
Total assets	2,958,400,000	2,958,400,000	2,978,700,000	2,978,700,000	2,768,200,000	2,768,200,000

Balance notes

	2023	2022	2021
Accounting standard	-	-	-
Employees	14,858	14,053	13,562
Equity ratio	62.04%	57.82%	56.12%
Debt-equity ratio	61.19%	72.96%	78.19%

Others

	2023	2022	2021
Tax Expense Rate	18.63%	20.96%	23.67%

Income statement

	2023	2022	2021
Turnover	3,574,800,000	3,596,800,000	3,176,400,000
Net income	352,100,000	331,200,000	265,500,000
EBIT	443,219,400	438,609,080	367,777,800
Operating income before taxes	433,600,000	420,800,000	349,800,000
Cash Flow	250,700,000	164,200,000	342,700,000
Net interest income	10,600,000	2,200,000	-1,200,000
Research and development expenses	132,800,000	122,900,000	118,100,000
Income taxes	80,800,000	88,200,000	82,800,000
Result from investments in subsidiaries, associates and other	2,900,000	2,000,000	2,200,000
Revenues per employee	252,098	268,180	245,409

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	9.85	9.21	8.36
Cross Margin (%)	12.13	11.70	11.01
Cash Flow Margin I	7.01%	4.57%	10.79%
EBIT Margin	11.83%	11.64%	11.05%
EBITDA Margin	14.24%	13.85%	13.72%
ROE (Return on Equity)	19.18	19.23	17.09
ROA (Return on Assets)	12.01	11.22	9.71

Growth analysis

	2023	2022	2021
Net income growth	+6.24%	+24.65%	+76.48%
Revenues growth	-0.61%	+13.24%	+15.90%

Board of Directors

Anita Hauser	Member of the administrative board
Martin Hirzel	Member of the administrative board
Michael Hauser	Member of the administrative board
Stefan Scheiber	Member of the administrative board
Urs Kaufmann	Chairman of the administrative board

Members of Management Board

Jaques Sanche	Chairman of Managing Board
Aurelio Lemos	Member of Executive Committee
Daniel Waller	Member of Executive Committee
Manuela Suter	Member of Executive Committee
Mathias Kümmerle	Member of Executive Committee
Stefan Düring	Member of Executive Committee
Thierry Krier	Member of Executive Committee