

STARRAGTORNOS

ISIN: CH0002361068 WKN: 236106 Asset Class: Stock

Company	2024/07/29 17:30:53
	Price
	49.20
	CHF
Difference	-1.20% (-0.60)



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Company Profile

StarragTornos Group AG engages in the business of manufacturing high-precision machine tools for milling, turning, boring, and grinding workpieces of metallic, composite, and ceramic materials. It operates through the following segments: High Performance Systems, Horizontal Machining Systems, Large Parts Machining Systems, and Ultra Precision Machining Centres. The High Performance Systems segment offers products under the brands of Starrag and Ecospeed. The Horizontal Machining Systems segment is involved in the product areas Heckert, Scharmann, and Ecoforce. The Large Parts Machining Systems segment includes the product areas under Dörries, Berthiez, and Droop+Rein. The Ultra Precision Machining Centres segment focuses on Bumotec and SIP. The company was founded in 1885 and is headquartered in Rorschacherberg, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	405,486,000		253,867,000		215,574,000	
Common stock capital		46,437,000		28,560,000		28,560,000
Fixed assets	145,526,000		80,047,000		84,833,000	
Equity capital of a company		316,310,000		172,480,000		168,258,000
Cash and cash equivalents	60,232,000		21,482,000		29,799,000	
Accrued liabilities		3,346,000		1,952,000		2,408,000
Other assets	-		-		-	
Current liabilities		184,125,000		150,536,000		121,610,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		50,577,000		10,898,000		10,539,000
Different income		-		-		-
Other liabilities		0		0		0
Total assets	551,012,000	551,012,000	333,914,000	333,914,000	300,407,000	300,407,000

Balance notes

	2023	2022	2021
Accounting standard	-	-	-
Employees	1,974	1,280	1,434
Equity ratio	57.41%	51.65%	56.02%
Debt-equity ratio	74.20%	93.60%	78.49%

Others

	2023	2022	2021
Tax Expense Rate	20.38%	38.49%	37.46%

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Income statement

	2023	2022	2021
Turnover	409,000,000	317,592,000	292,605,000
Net income	25,176,000	11,114,000	-5,399,000
EBIT	35,904,077	20,360,851	-7,546,637
Operating income before taxes	31,620,000	18,069,000	-8,604,000
Cash Flow	22,439,000	12,316,000	16,386,000
Net interest income	-2,692,000	-1,389,000	-1,392,000
Research and development expenses	29,200,000	35,300,000	30,300,000
Income taxes	6,444,000	6,955,000	-3,223,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	216,807	259,631	213,516

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	6.16	3.50	-1.85
Cross Margin (%)	7.73	5.69	-2.94
Cash Flow Margin I	5.49%	3.88%	5.60%
EBIT Margin	8.39%	6.13%	-2.46%
EBITDA Margin	10.30%	8.56%	0.37%
ROE (Return on Equity)	7.96	6.44	-3.21
ROA (Return on Assets)	5.08	3.76	-1.30

Growth analysis

	2023	2022	2021
Net income growth	+117.82%	-	+747.37%
Revenues growth	+28.78%	+8.54%	-1.50%

Board of Directors

Adrian Stürm	Member of the administrative board
Bernhard Iseli	Member of the administrative board
Christian Androschin	Member of the administrative board
François Frôté	Member of the administrative board
Michel Rollier	Member of the administrative board
Till Fust	Member of the administrative board
Walter Fust	Member of the administrative board

Members of Management Board

Michael Hauser	Chairman of Managing Board
Jens Thing	Member of Executive Committee
Martin Buyle	Member of Executive Committee
Stephane Pittet	Member of Executive Committee