

# STARRAGTORNOS

ISIN: CH0002361068 WKN: 236106 Asset Class: Stock

<b>Company</b>	2024/07/05 17:31:51
	<b>Price</b>
	<b>51.00</b>
	CHF
<b>Difference</b>	<b>-0.97% (-0.50)</b>



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## Company Profile

StarragTornos Group AG engages in the business of manufacturing high-precision machine tools for milling, turning, boring, and grinding workpieces of metallic, composite, and ceramic materials. It operates through the following segments: High Performance Systems, Horizontal Machining Systems, Large Parts Machining Systems, and Ultra Precision Machining Centres. The High Performance Systems segment offers products under the brands of Starrag and Ecospeed. The Horizontal Machining Systems segment is involved in the product areas Heckert, Scharmann, and Ecoforce. The Large Parts Machining Systems segment includes the product areas under Dörries, Berthiez, and Droop+Rein. The Ultra Precision Machining Centres segment focuses on Bumotec and SIP. The company was founded in 1885 and is headquartered in Rorschacherberg, Switzerland.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	405,486,000		253,867,000		215,574,000	
<b>Common stock capital</b>		46,437,000		28,560,000		28,560,000
<b>Fixed assets</b>	145,526,000		80,047,000		84,833,000	
<b>Equity capital of a company</b>		316,310,000		172,480,000		168,258,000
<b>Cash and cash equivalents</b>	60,232,000		21,482,000		29,799,000	
<b>Accrued liabilities</b>		3,346,000		1,952,000		2,408,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		184,125,000		150,536,000		121,610,000
<b>Prepayments and accrued income</b>		-		-		-
<b>Non-current liabilities</b>		50,577,000		10,898,000		10,539,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		0		0		0
<b>Total assets</b>	551,012,000	551,012,000	333,914,000	333,914,000	300,407,000	300,407,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	-	-	-
<b>Employees</b>	1,974	1,280	1,434
<b>Equity ratio</b>	57.41%	51.65%	56.02%
<b>Debt-equity ratio</b>	74.20%	93.60%	78.49%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	20.38%	38.49%	37.46%

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## Income statement

	2023	2022	2021
Turnover	409,000,000	317,592,000	292,605,000
Net income	25,176,000	11,114,000	-5,399,000
EBIT	35,296,754	20,016,445	-7,418,984
Operating income before taxes	31,620,000	18,069,000	-8,604,000
Cash Flow	22,439,000	12,316,000	16,386,000
Net interest income	-2,692,000	-1,389,000	-1,392,000
Research and development expenses	29,200,000	35,300,000	30,300,000
Income taxes	6,444,000	6,955,000	-3,223,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	213,140	255,240	209,904

## Operative efficiency

	2023	2022	2021
Cash Flow Margin I	6.16	3.50	-1.85
Cross Margin (%)	7.73	5.69	-2.94
Cash Flow Margin I	5.49%	3.88%	5.60%
EBIT Margin	8.39%	6.13%	-2.46%
EBITDA Margin	10.30%	8.56%	0.37%
ROE (Return on Equity)	7.96	6.44	-3.21
ROA (Return on Assets)	5.08	3.76	-1.30

## Growth analysis

	2023	2022	2021
Net income growth	+117.82%	-	+747.37%
Revenues growth	+28.78%	+8.54%	-1.50%

## Board of Directors

Adrian Stürm	Member of the administrative board
Bernhard Iseli	Member of the administrative board
Christian Androschin	Member of the administrative board
François Frôté	Member of the administrative board
Michel Rollier	Member of the administrative board
Till Fust	Member of the administrative board
Walter Fust	Member of the administrative board

## Members of Management Board

Michael Hauser	Chairman of Managing Board
Jens Thing	Member of Executive Committee
Martin Buyle	Member of Executive Committee
Stephane Pittet	Member of Executive Committee