

# WEST FRASER TIMBER CO. LTD.

ISIN: CA9528451052 WKN: 952845105 Asset Class: Stock

## Company

2024/02/29 22:15:10



Price  
**109.22**  
CAD

Difference ▲  
0.01%(0.01)



## Contact Details

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## Company Profile

West Fraser Timber Co. Ltd. engages in the production of lumber and engineered wood products. It operates through the following business segments: Lumber, North America Engineered Wood Products (NA EWP), Pulp and Paper, Europe Engineered Wood Products (Europe EWP), and Corporate and Other. The Lumber segment refers to the manufacturing, selling, marketing, and distributing lumber. The NA EWP segment includes North American OSB, plywood, MDF, and LVL operations. The Pulp and Paper segment is involved in the production of pulp and paper mill. The Europe EWP segment operates the U.K. and Belgium OSB, MDF, and particleboard. The Corporate and Other segment relates to other wood products and related activities. The company was founded by Henry Holman Jr Ketcham, Samuel Kendall Ketcham, and William Peters Ketcham on January 28, 1955 and is headquartered in Vancouver, Canada.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	3,134,312,000		3,724,757,000		4,063,553,000	
<b>Common stock capital</b>		3,437,590,000		3,613,651,000		4,297,236,000
<b>Fixed assets</b>	9,280,306,000		9,788,158,000		9,114,890,000	
<b>Equity capital of a company</b>		9,524,247,000		10,323,364,000		9,670,676,000
<b>Cash and cash equivalents</b>	1,186,740,000		1,574,451,000		1,980,619,000	
<b>Accrued liabilities</b>		230,755,000		199,177,000		318,313,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		1,384,530,000		1,073,120,000		1,523,358,000
<b>Prepayments and accrued income</b>		-		-		-
<b>Non-current liabilities</b>		1,505,841,000		2,116,431,000		1,984,408,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		77,797,000		128,720,000		114,946,000
<b>Total assets</b>	12,414,619,000	12,414,619,000	13,512,916,000	13,512,916,000	13,178,443,000	13,178,443,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	10,800	11,000	11,000
<b>Equity ratio</b>	76.72%	76.40%	73.38%
<b>Debt-equity ratio</b>	30.35%	30.90%	36.27%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	26.75%	23.83%	24.40%

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## Income statement

	2023	2022	2021
Turnover	8,710,879,000	12,629,280,000	13,186,759,000
Net income	-225,397,000	2,571,160,000	3,694,750,000
EBIT	-256,120,378	2,301,591,045	3,367,564,698
Operating income before taxes	-307,728,000	3,375,706,000	4,887,049,000
Cash Flow	739,628,000	2,865,379,000	4,406,870,000
Net interest income	67,484,000	3,905,000	-46,388,000
Research and development expenses	-	-	-
Income taxes	-82,330,000	804,545,000	1,192,299,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	550,560	783,704	818,298

## Operative efficiency

	2023	2022	2021
Cash Flow Margin I	-2.59	20.36	28.02
Cross Margin (%)	-3.53	26.73	37.06
Cash Flow Margin I	8.49%	22.69%	33.42%
EBIT Margin	-4.31%	26.70%	37.41%
EBITDA Margin	4.07%	32.77%	42.96%
ROE (Return on Equity)	-2.37	24.91	38.21
ROA (Return on Assets)	-1.55	19.26	28.49

## Growth analysis

	2023	2022	2021
Net income growth	-	-19.08%	+199.91%
Revenues growth	-31.03%	-4.23%	+125.41%

## Board of Directors

Henry Ketcham	Chairman of Supervisory Board
Brian Kenning	Member of Supervisory Board
Colleen McMorrow	Member of Supervisory Board
Doyle Beneby	Member of Supervisory Board
Ellis Johnson	Member of Supervisory Board
Eric Butler	Member of Supervisory Board
Gillian Winckler	Member of Supervisory Board
Janice Rennie	Member of Supervisory Board
John Floren	Member of Supervisory Board
Marian Lawson	Member of Supervisory Board
Reid Carter	Member of Supervisory Board

## Members of Management Board

Raymond Ferris	Chairman of Managing Board
Alan McMeekin	Member of Executive Committee
Chris Virostek	Member of Executive Committee
Christopher McIver	Member of Executive Committee
Keith Carter	Member of Executive Committee
Kevin Burke	Member of Executive Committee
Peter Wijnbergen	Member of Executive Committee
Robin Lampard	Member of Executive Committee
Sean McLaren	Member of Executive Committee
Tom Theodorakis	Member of Executive Committee