### SUN LIFE FINANCIAL INC. ISIN: CA8667961053 WKN: 866796105

75.00 2024/05/03 22:00:00 Company Price 72.50 71.75 Sun Life CAD 70.00 Difference 0.76%(0.54) 67.50 65.00 **Contact Details** 62.50 SUN LIFE FINANCIAL INC. Tel: +1-416-979-9966 Fax: + 60.00 1 York Street, 31st floor Web: http://www.sunlife.com 06.2023 08.2023 10.2023 12.2023 02.2024 04.2024 M5J 0B6 Toronto E-mail: -

Asset Class: Stock

#### **Company Profile**

Sun Life Financial, Inc. engages in the provision of insurance and asset management solutions to individual and corporate clients. It operates through the following segments: Canada, United States, Asset Management, Asia, and Corporate. The Canada segment offers individual insurance and group benefits and retirement services. The United States segment consists of group benefits, international, and in-force management services. The Asset Management segment focuses on the design and delivery of investment products through MFS investment management and Sun Life investment management. The Asia segment consists of the Philippines, Hong Kong, Indonesia, Vietnam, Malaysia, India, and China markets. The Corporate segment represents the United Kingdom business unit and corporate support operations, which include run-off reinsurance operations as well as investment income, expenses, capital, and other items. The company was founded on March 18, 1865 and is headquartered in Toronto, Canada.

#### Financial figures, Fiscal year: from 01.01. to 31.12.

	2023		2022		2021	
Financial figures	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	19,718,000,000		20,067,000,000		19,612,000,000	
Common stock capital		8,327,000,000		8,311,000,000		8,305,000,000
Fixed assets	307,729,000,000		306,038,000,000		322,075,000,000	
Equity capital of a company		24,200,000,000		29,377,000,000		28,073,000,000
Cash and cash equivalents	11,170,000,000		11,219,000,000		12,278,000,000	
Accrued liabilities		0		0		0
Other assets	-		-		-	
Current liabilities		131,498,000,000		135,617,000,000		144,128,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		171,749,000,000		161,111,000,000		169,486,000,000
Different income		-		-		-
Other liabilities		290,710,000,000		150,291,000,000		159,171,000,000
Total assets	327,447,000,000	327,447,000,000	326,105,000,000	326,105,000,000	341,687,000,000	341,687,000,000

#### **Balance notes**

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	30,941	29,160	23,180
Equity ratio	7.58%	9.60%	8.73%
Debt-equity ratio	1,219.39%	941.74%	1,045.37%

#### Others

	2023	2022	2021
Tax Expense Rate	11.73%	15.83%	14.26%

# SUN LIFE FINANCIAL INC.

ISIN: CA86	67961053	WKN:	866796105	Asset Class:	Stock
------------	----------	------	-----------	--------------	-------

## Income statement

	2023	2022	2021
Turnover	31,880,000,000	24,887,000,000	36,371,000,000
Net income	3,165,000,000	3,140,000,000	4,045,000,000
EBIT	3,047,311,800	2,969,803,200	3,687,777,600
Operating income before taxes	3,930,000,000	3,923,000,000	5,097,000,000
Cash Flow	10,361,000,000	7,659,000,000	7,359,000,000
Net interest income	-552,000,000	-445,000,000	-327,000,000
Research and development expenses	-	-	-
Income taxes	461,000,000	621,000,000	727,000,000
Result from investments in subsidaries, associates and other	-	0	0
Revenues per employee	700,534	580,270	1,066,809

#### **Board of Directors**

Scott Powers	Chairman of Supervisory Board
Ashok Gupta	Member of Supervisory Board
Barbara Stymiest	Member of Supervisory Board
Deepak Chopra	Member of Supervisory Board
Helen M. Hicks	Member of Supervisory Board
Hing Yuen Ho	Member of Supervisory Board
Joseph Natale	Member of Supervisory Board
Laurie Hylton	Member of Supervisory Board
M. Marianne Harris	Member of Supervisory Board
Marie-Lucie Morin	Member of Supervisory Board
Stephanie Coyles	Member of Supervisory Board

# Members of Management Board

Kevin D. Strain	Chairman of Managing Board
Chris Wei	Member of Executive Committee
Helena Pagano	Member of Executive Committee
Linda Dougherty	Member of Executive Committee
Manjit Singh	Member of Executive Committee
Melissa J. Kennedy	Member of Executive Committee
Tom Murphy	Member of Executive Committee