

# INTERFOR CORPORATION

ISIN: CA45868C1095

WKN: 45953E101

Asset Class: **Stock**

## Company

2024/04/09 22:15:18

Price

**19.25**

CAD

Difference



3.00%(0.56)



## Contact Details

INTERFOR CORP.

Tel: +1-604-422-3400

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Fax: +

Metrotower II, 4720 Kingsway

Web: <http://www.interfor.com>

V5H 4N2 Burnaby

E-mail: [info@interfor.com](mailto:info@interfor.com)

## Company Profile

### Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures              | 2023          |                        | 2022          |                        | 2021          |                        |
|--------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
|                                | Assets        | Liabilities and equity | Assets        | Liabilities and equity | Assets        | Liabilities and equity |
| Current assets                 | 673,900,000   |                        | 778,581,000   |                        | 965,707,000   |                        |
| Common stock capital           |               | 408,900,000            |               | 408,713,000            |               | 484,721,000            |
| Fixed assets                   | 2,726,400,000 |                        | 2,841,252,000 |                        | 1,637,803,000 |                        |
| Equity capital of a company    |               | 1,730,400,000          |               | 2,027,038,000          |               | 1,635,973,000          |
| Cash and cash equivalents      | 55,000,000    |                        | 77,606,000    |                        | 538,561,000   |                        |
| Accrued liabilities            |               | 39,700,000             |               | 43,052,000             |               | 42,547,000             |
| Other assets                   | -             |                        | -             |                        | -             |                        |
| Current liabilities            |               | 336,200,000            |               | 325,997,000            |               | 321,642,000            |
| Prepayments and accrued income | -             |                        | -             |                        | -             |                        |
| Non-current liabilities        |               | 1,333,700,000          |               | 1,266,798,000          |               | 645,895,000            |
| Different income               |               | -                      |               | -                      |               | -                      |
| Other liabilities              |               | 54,600,000             |               | 19,673,000             |               | 39,458,000             |
| Total assets                   | 3,400,300,000 | 3,400,300,000          | 3,619,833,000 | 3,619,833,000          | 2,603,510,000 | 2,603,510,000          |

## Balance notes

|                     | 2023   | 2022   | 2021   |
|---------------------|--------|--------|--------|
| Accounting standard | IFRS   | IFRS   | IFRS   |
| Employees           | 2,769  | 2,567  | 2,559  |
| Equity ratio        | 50.89% | 56.00% | 62.84% |
| Debt-equity ratio   | 96.50% | 78.58% | 59.14% |

## Others

|                  | 2023   | 2022   | 2021   |
|------------------|--------|--------|--------|
| Tax Expense Rate | 25.45% | 26.59% | 24.80% |

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## Income statement

|   | 2023          | 2022          | 2021          |
|---|---------------|---------------|---------------|
| Turnover  | 3,315,700,000 | 4,584,045,000 | 3,289,146,000 |
| Net income  | -266,800,000  | 598,239,000   | 819,011,000   |
| EBIT  | -220,332,480  | 562,762,706   | 750,158,062   |
| Operating income before taxes                                 | -357,900,000  | 814,883,000   | 1,089,090,000 |
| Cash Flow   | 66,900,000    | 715,284,000   | 1,035,598,000 |
| Net interest income   | -33,500,000   | -13,684,000   | -15,383,000   |
| Research and development expenses                             | -             | -             | -             |
| Income taxes  | -91,100,000   | 216,644,000   | 270,079,000   |
| Result from investments in subsidiaries, associates and other | 0             | 0             | 0             |
| Revenues per employee   | 813,298       | 1,212,888     | 872,993       |

## Operative efficiency

|                        | 2023   | 2022   | 2021   |
|------------------------|--------|--------|--------|
| Cash Flow Margin I     | -8.05  | 13.05  | 24.90  |
| Cross Margin (%)       | -10.79 | 17.78  | 33.11  |
| Cash Flow Margin I     | 2.02%  | 15.60% | 31.49% |
| EBIT Margin            | -9.78% | 18.08% | 33.58% |
| EBITDA Margin          | -2.86% | 22.34% | 37.44% |
| ROE (Return on Equity) | -15.42 | 29.51  | 50.06  |
| ROA (Return on Assets) | -6.17  | 17.12  | 32.17  |

## Growth analysis

|                   | 2023    | 2022    | 2021     |
|-------------------|---------|---------|----------|
| Net income growth | -       | -15.45% | +208.13% |
| Revenues growth   | -27.67% | +39.37% | +50.63%  |

## Board of Directors

|                     |                               |
|---------------------|-------------------------------|
| E. Sauder           | Chairman of Supervisory Board |
| Christina Sistrunk  | Member of Supervisory Board   |
| Christopher Griffin | Member of Supervisory Board   |
| Curtis Stevens      | Member of Supervisory Board   |
| Douglas Whitehead   | Member of Supervisory Board   |
| Geoffrey Evans      | Member of Supervisory Board   |
| Gillian Platt       | Member of Supervisory Board   |
| J. McMillan         | Member of Supervisory Board   |
| Nicolle Butcher     | Member of Supervisory Board   |
| Rhonda Hunter       | Member of Supervisory Board   |
| Thomas Milroy       | Member of Supervisory Board   |
| Thomas Temple       | Member of Supervisory Board   |

## Members of Management Board

|                |                               |
|----------------|-------------------------------|
| Ian Fillinger  | Chairman of Managing Board    |
| Andrew Horahan | Member of Executive Committee |
| Bart Bender    | Member of Executive Committee |
| Bruce Luxmoore | Member of Executive Committee |
| Mark Stock     | Member of Executive Committee |
| Rick Pozzebon  | Member of Executive Committee |
| Xenia Kritsos  | Member of Executive Committee |