# AEGON N.V. ISIN: BMG0112X1056 WKN: 984968 Asset Class: Stock



### **Company Profile**

Aegon Ltd. is an international financial services company, which engages in the provision of investment, protection, and retirement solutions. It operates through the following segments: Americas, The Netherlands, United Kingdom, International, Asset Management, and Holding and Other Activities. The Americas segment covers business units in the United States and Brazil, including any of the unitsš activities located outside these countries. The Netherlands segment covers businesses activities from Aegon the Netherlands. The United Kingdom segment involves existing business and digital solutions. The International segment encompasses Hong Kong, Singapore, China, India, Indonesia, Hungary, Poland, Turkey, Romania, Spain, and Portugal. The Asset Management segment consists of Aegon Asset Management Global Platforms and strategic partnerships. The Holding and Other activities refers to financing, employee, and other administrative expenses of holding companies. The company was founded in 1844 and is headquartered in The Hague, the Netherlands.

### Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures           | <b>2023</b><br>Assets Liabilities and equity |                 | <b>2022</b><br>Assets Liabilities and equity |                 | <b>2021</b><br>Assets Liabilities and equity |                 |
|-----------------------------|----------------------------------------------|-----------------|----------------------------------------------|-----------------|----------------------------------------------|-----------------|
| Receivables                 | -                                            |                 | -                                            |                 | -                                            |                 |
| Investments                 | 267,875,000,000                              |                 | 79,657,000,000                               |                 | 169,051,000,000                              |                 |
| Accrued liabilities         |                                              | 752,000,000     |                                              | 3,998,000,000   |                                              | 595,000,000     |
| Liabilities                 |                                              | 277,295,000,000 |                                              | 368,070,000,000 |                                              | 423,357,000,000 |
| Common stock capital        |                                              | 265,000,000     |                                              | 319,000,000     |                                              | 321,000,000     |
| Equity capital of a company |                                              | 7,678,000,000   |                                              | 11,682,000,000  |                                              | 24,535,000,000  |
| Total assets                | 284,973,000,000                              | 284,973,000,000 | 379,752,000,000                              | 379,752,000,000 | 447,892,000,000                              | 447,892,000,000 |

#### **Balance notes**

|                     | 2023      | 2022      | 2021      |
|---------------------|-----------|-----------|-----------|
| Accounting standard | IFRS      | IFRS      | IFRS      |
| Employees           | 15,658    | 19,087    | 22,271    |
| Equity ratio        | 2.74%     | 3.12%     | 5.52%     |
| Debt-equity ratio   | 3,550.22% | 3,102.50% | 1,711.05% |

| Others           |        |        |        |
|------------------|--------|--------|--------|
|                  | 2023   | 2022   | 2021   |
| Tax Expense Rate | 30.29% | 29.08% | 17.35% |

# AEGON N.V.

| ISIN: E | 3MG0112X1056 | WKN: | 984968 | Asset Class: | Stock |
|---------|--------------|------|--------|--------------|-------|
|---------|--------------|------|--------|--------------|-------|

### Income statement

|                               | 2023           | 2022           | 2021           |
|-------------------------------|----------------|----------------|----------------|
| Contributions receipts        | 10,386,000,000 | 11,003,000,000 | 11,926,000,000 |
| Net income                    | -162,000,000   | -1,054,000,000 | 1,651,000,000  |
| EBIT                          | -238,000,000   | -1,452,000,000 | 1,935,000,000  |
| Operating income before taxes | -690,000,000   | -1,781,000,000 | 1,602,000,000  |
| Income taxes                  | -209,000,000   | -518,000,000   | 278,000,000    |

### **Board of Directors**

| William Alfred Connelly | Chairman of Supervisory Board |
|-------------------------|-------------------------------|
| Thomas Wellauer         | Member of Supervisory Board   |
| Caroline Ramsay         | Member of Supervisory Board   |
| Corien M. Wortmann-Kool | Member of Supervisory Board   |
| Dona Young              | Member of Supervisory Board   |
| John McGarry            | Member of Supervisory Board   |
| Karen Fawcett           | Member of Supervisory Board   |
| Mark Ellman             | Member of Supervisory Board   |
|                         |                               |

## Members of Management Board

| Eilard Friese                     | Chairman of Managing Board    |
|-----------------------------------|-------------------------------|
| Astrid Jäkel                      | Member of Executive Committee |
| Marco Baptist Arie Keim           | Member of Executive Committee |
| Bas Nieuwe Weme                   | Member of Executive Committee |
| Bieke van Dam Debruyne            | Member of Executive Committee |
| Deborah Waters                    | Member of Executive Committee |
| Duncan Russell                    | Member of Executive Committee |
| Elisabetta Caldera                | Member of Executive Committee |
| Frans de Beaufort                 | Member of Executive Committee |
| Jurgen van Rossum                 | Member of Executive Committee |
| Matthew Rider                     | Member of Executive Committee |
| Michael Anthony Holliday-Williams | Member of Executive Committee |
| Onno van Klinken                  | Member of Executive Committee |
| Will Fuller                       | Member of Executive Committee |
| Yves Cormier                      | Member of Executive Committee |