

# CENERGY HLDGS SA NPV

ISIN: BE0974303357 WKN: - Asset Class: **Stock**

|                   |                     |
|-------------------|---------------------|
| <b>Company</b>    | 2024/07/05 16:10:12 |
| <b>Price</b>      | <b>9.96</b> EUR     |
| <b>Difference</b> | ▲1.12%(0.11)        |



## Contact Details

|                     |  |
|---------------------|--|
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## Company Profile

Cenergy Holdings SA is an holding company that invests in industrial companies, focusing on the growing global demand of energy transfer, renewables and data transmission. It operates through the following segments: Cables and Steel Pipes. The Cables segment manufactures power, telecommunication and submarine cables, as well as enameled wires and compounds. The Steel Pipes segment produces steel pipes for the transportation of natural gas, oil and water networks, as well as steel hollow sections, which are used in construction projects. The company was founded on March 17, 2016 and is headquartered in Brussels, Belgium.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures                     | 2023          |                        | 2022          |                        | 2021          |                        |
|---------------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
|                                       | Assets        | Liabilities and equity | Assets        | Liabilities and equity | Assets        | Liabilities and equity |
| <b>Current assets</b>                 | 1,117,912,000 |                        | 1,078,149,000 |                        | 646,018,000   |                        |
| <b>Common stock capital</b>           |               | 117,892,000            |               | 117,892,000            |               | 117,892,000            |
| <b>Fixed assets</b>                   | 721,246,000   |                        | 620,596,000   |                        | 559,932,000   |                        |
| <b>Equity capital of a company</b>    |               | 405,078,000            |               | 341,631,000            |               | 277,541,000            |
| <b>Cash and cash equivalents</b>      | 183,400,000   |                        | 167,160,000   |                        | 129,606,000   |                        |
| <b>Accrued liabilities</b>            |               | 3,555,000              |               | 2,891,000              |               | 2,922,000              |
| <b>Other assets</b>                   | -             |                        | -             |                        | -             |                        |
| <b>Current liabilities</b>            |               | 1,145,807,000          |               | 1,163,975,000          |               | 684,392,000            |
| <b>Prepayments and accrued income</b> | -             |                        | -             |                        | -             |                        |
| <b>Non-current liabilities</b>        |               | 274,151,000            |               | 177,492,000            |               | 228,214,000            |
| <b>Different income</b>               |               | -                      |               | -                      |               | -                      |
| <b>Other liabilities</b>              |               | 12,606,000             |               | 9,889,000              |               | 9,889,000              |
| <b>Total assets</b>                   | 1,839,158,000 | 1,839,158,000          | 1,698,745,000 | 1,698,745,000          | 1,205,950,000 | 1,205,950,000          |

## Balance notes

|                            | 2023    | 2022    | 2021    |
|----------------------------|---------|---------|---------|
| <b>Accounting standard</b> | IFRS    | IFRS    | IFRS    |
| <b>Employees</b>           | 3,247   | 2,691   | 2,285   |
| <b>Equity ratio</b>        | 22.03%  | 20.11%  | 23.02%  |
| <b>Debt-equity ratio</b>   | 353.98% | 397.19% | 334.46% |

## Others

|                         | 2023   | 2022   | 2021   |
|-------------------------|--------|--------|--------|
| <b>Tax Expense Rate</b> | 23.70% | 14.92% | 29.43% |

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## Income statement

|  | 2023          | 2022          | 2021          |
|--|---------------|---------------|---------------|
| <b>Turnover</b>  | 1,627,724,000 | 1,426,008,000 | 1,054,203,000 |
| <b>Net income</b>  | 72,955,000    | 60,417,000    | 22,078,000    |
| <b>EBIT</b>  | 169,735,000   | 102,553,000   | 57,229,000    |
| <b>Operating income before taxes</b>                                 | 94,521,000    | 63,897,000    | 28,658,000    |
| <b>Cash Flow</b>   | 209,907,000   | -96,908,000   | 113,226,000   |
| <b>Net interest income</b>   | -75,214,000   | -38,656,000   | -28,571,000   |
| <b>Research and development expenses</b>                             | 5,000,000     | 5,500,000     | 4,000,000     |
| <b>Income taxes</b>  | 22,399,000    | 9,536,000     | 8,434,000     |
| <b>Result from investments in subsidiaries, associates and other</b> | 836,000       | 6,059,000     | 1,855,000     |
| <b>Revenues per employee</b>   | 501,301       | 529,918       | 461,358       |

## Board of Directors

|                                |                               |
|--------------------------------|-------------------------------|
| Xavier Bedoret                 | Chairman of Supervisory Board |
| Rudolf Wiedenmann              | Member of Supervisory Board   |
| Dimitrios Kyriakopoulos        | Member of Supervisory Board   |
| Joseph A. Rutkowski            | Member of Supervisory Board   |
| Manuel Iraola                  | Member of Supervisory Board   |
| Margaret Zakos                 | Member of Supervisory Board   |
| Maria Kapetanaki               | Member of Supervisory Board   |
| Marina Sarkissian-Ochanesoglou | Member of Supervisory Board   |
| Simon MacVicker                | Member of Supervisory Board   |
| William Gallagher              | Member of Supervisory Board   |

## Members of Management Board

|                         |                               |
|-------------------------|-------------------------------|
| Alexios Alexiou         | Chairman of Managing Board    |
| Alexandros Benos        | Member of Executive Committee |
| Dimitrios Kyriacopoulos | Member of Executive Committee |