

# D'IETEREN GROUP SA/NV

ISIN: BE0974259880 WKN: 941039 Asset Class: Stock

## Company



2024/06/03 17:35:10

Price  
**204.00**  
EUR

Difference ▲  
2.20%(4.40)



## Contact Details

D'IETEREN GROUP Tel: +32-2-536-51-11  
 -- Fax: +32-2-536-91-39  
 rue du Mail, 50 Web: <http://www.dieterengroup.com>  
 1050 Brussel E-mail: -

## Company Profile

D'Ieteren Group engages in the distribution, replacement, and repair of automobile and motor vehicles parts. It operates through the following segments: D'Ieteren Auto, Belron, Moleskine, TVH, and PHE. The D'Ieteren Auto segment distributes Volkswagen, Audi, SEAT, Skoda, Bentley, Lamborghini, Bugatti, Porsche, and Yamaha vehicles. The Belron segment offers vehicle glass repair and replacement services under Carglass, Safelite AutoGlass, and Autoglass brand names. The Moleskine segment develops and sells notebooks and writing, travel, as well as reading accessories through a multichannel distribution. The PHE segment refers to the sale of spare parts to independent dealers and customers. The company was founded by Jean-Joseph D'Ieteren in 1805 and is headquartered in Brussels, Belgium.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures                     | 2023          |                        | 2022          |                        | 2021          |                        |
|---------------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
|                                       | Assets        | Liabilities and equity | Assets        | Liabilities and equity | Assets        | Liabilities and equity |
| <b>Current assets</b>                 | 3,407,700,000 |                        | 2,450,200,000 |                        | 1,735,000,000 |                        |
| <b>Common stock capital</b>           |               | 160,000,000            |               | 160,000,000            |               | 160,000,000            |
| <b>Fixed assets</b>                   | 3,800,500,000 |                        | 3,847,100,000 |                        | 2,140,100,000 |                        |
| <b>Equity capital of a company</b>    |               | 3,472,900,000          |               | 3,177,900,000          |               | 2,978,800,000          |
| <b>Cash and cash equivalents</b>      | 757,900,000   |                        | 345,800,000   |                        | 354,600,000   |                        |
| <b>Accrued liabilities</b>            |               | 91,600,000             |               | 57,500,000             |               | 41,000,000             |
| <b>Other assets</b>                   | -             |                        | -             |                        | -             |                        |
| <b>Current liabilities</b>            |               | 1,898,000,000          |               | 1,412,800,000          |               | 563,800,000            |
| <b>Prepayments and accrued income</b> | -             |                        | -             |                        | -             |                        |
| <b>Non-current liabilities</b>        |               | 1,837,300,000          |               | 1,706,600,000          |               | 332,500,000            |
| <b>Different income</b>               |               | -                      |               | -                      |               | -                      |
| <b>Other liabilities</b>              |               | 195,200,000            |               | 277,200,000            |               | 0                      |
| <b>Total assets</b>                   | 7,208,200,000 | 7,208,200,000          | 6,297,300,000 | 6,297,300,000          | 3,875,100,000 | 3,875,100,000          |

## Balance notes

|                            | 2023    | 2022   | 2021   |
|----------------------------|---------|--------|--------|
| <b>Accounting standard</b> | IFRS    | IFRS   | IFRS   |
| <b>Employees</b>           | 3,205   | 2,922  | 2,475  |
| <b>Equity ratio</b>        | 48.40%  | 50.67% | 76.88% |
| <b>Debt-equity ratio</b>   | 106.60% | 97.37% | 30.07% |

## Others

|                         | 2023   | 2022   | 2021   |
|-------------------------|--------|--------|--------|
| <b>Tax Expense Rate</b> | 40.05% | 31.76% | 29.44% |

# D'IETEREN GROUP SA/NV

ISIN: BE0974259880 WKN: 941039 Asset Class: Stock

## Income statement

|  | 2023          | 2022          | 2021          |
|--|---------------|---------------|---------------|
| <b>Turnover</b>  | 7,983,600,000 | 4,714,600,000 | 3,360,500,000 |
| <b>Net income</b>  | 504,700,000   | 335,700,000   | 253,500,000   |
| <b>EBIT</b>  | 344,300,000   | 206,800,000   | 85,600,000    |
| <b>Operating income before taxes</b>                                 | 256,200,000   | 184,200,000   | 95,100,000    |
| <b>Cash Flow</b>   | 1,123,600,000 | 292,000,000   | 1,045,200,000 |
| <b>Net interest income</b>   | -88,100,000   | -22,600,000   | 9,500,000     |
| <b>Research and development expenses</b>                             | 54,000,000    | 60,600,000    | 25,220,000    |
| <b>Income taxes</b>  | 102,600,000   | 58,500,000    | 28,000,000    |
| <b>Result from investments in subsidiaries, associates and other</b> | 356,700,000   | 210,100,000   | 188,300,000   |
| <b>Revenues per employee</b>   | 2,490,983     | 1,613,484     | 1,357,778     |

## Board of Directors

|  |                               |
|--|-------------------------------|
| Nicolas D'Ieteren                      | Chairman of Supervisory Board |
| Allegra Cristina C. van Hövell-Patrizi | Member of Supervisory Board   |
| Cecile Bonnefond                       | Member of Supervisory Board   |
| Denis Pettiaux                         | Member of Supervisory Board   |
| Diane Govaerts                         | Member of Supervisory Board   |
| Frederic de Vuyst                      | Member of Supervisory Board   |
| Hugo de Stoop                          | Member of Supervisory Board   |
| Michel Allé                            | Member of Supervisory Board   |
| Michèle Sioen                          | Member of Supervisory Board   |
| Olivier Périer                         | Member of Supervisory Board   |
| Pierre-Olivier Beckers-Vieujant        | Member of Supervisory Board   |
| Wolfgang de Limburg Stirum             | Member of Supervisory Board   |

## Members of Management Board

|                 |                               |
|-----------------|-------------------------------|
| Francis Deprez  | Chairman of Managing Board    |
| Amélie Coens    | Member of Executive Committee |
| Edouard Janssen | Member of Executive Committee |
| Nicolas Saille  | Member of Executive Committee |