

DECEUNINCK N.V.

ISIN: BE0003789063 WKN: 000378906 Asset Class: Stock

Company

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deceuninck

Price

2.27 EUR

Difference  0.22%(0.01)



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Company Profile

Deceuninck NV engages in the design and manufacture of polyvinyl chloride (PVC) systems for windows and doors, roofline and cladding, interior, and outdoor living. It operates through the following geographic segments: Europe, North America, and Turkey and Emerging Markets. The Europe segment consists of Benelux, Bosnia, Bulgaria, Croatia, Czech Republic, France, Italy, Germany, Lithuania, Poland, Romania, Russia, Spain, and the United Kingdom. The North America segment includes United States and Canada. The Turkey and Emerging Markets segment operates in Australia, Brazil, Chile, Colombia, India, Mexico, Romania, Thailand, and Turkey. The company was founded in 1937 and is headquartered in Hooglede-Gits, Belgium.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	323,521,000		384,893,000		404,534,000	
Common stock capital		54,640,000		54,505,000		54,441,000
Fixed assets	357,380,000		324,705,000		270,555,000	
Equity capital of a company		315,013,000		319,621,000		258,919,000
Cash and cash equivalents	46,545,000		58,949,000		72,885,000	
Accrued liabilities		22,483,000		18,541,000		22,066,000
Other assets	-		-		-	
Current liabilities		232,491,000		230,372,000		378,978,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		133,397,000		159,605,000		37,192,000
Different income		-		-		-
Other liabilities		80,000		580,000		580,000
Total assets	680,901,000	680,901,000	709,598,000	709,598,000	675,089,000	675,089,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	3,986	3,939	3,709
Equity ratio	48.24%	46.80%	39.27%
Debt-equity ratio	107.28%	113.65%	154.65%

Others

	2023	2022	2021
Tax Expense Rate	26.69%	53.45%	6.31%

Income statement

	2023	2022	2021
Turnover	866,098,000	974,104,000	838,099,000
Net income	9,484,000	5,980,000	33,990,000
EBIT	22,907,000	21,384,000	44,544,000
Operating income before taxes	18,579,000	16,328,000	39,682,000
Cash Flow	128,720,000	74,482,000	45,235,000
Net interest income	-4,328,000	-5,056,000	-4,862,000
Research and development expenses	7,194,000	6,509,000	6,711,000
Income taxes	4,958,000	8,727,000	2,503,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	217,285	247,297	225,964

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	1.10	0.61	4.06
Cross Margin (%)	2.15	1.68	4.73
Cash Flow Margin I	14.86%	7.65%	5.40%
EBIT Margin	2.64%	2.20%	5.31%
EBITDA Margin	7.82%	7.34%	9.91%
ROE (Return on Equity)	2.89	1.80	12.82
ROA (Return on Assets)	2.72	1.85	6.16

Growth analysis

	2023	2022	2021
Net income growth	+75.00%	-84.00%	+38.89%
Revenues growth	-11.09%	+16.23%	+30.51%

Board of Directors

Francis Jozef Willem van Eeckhout	Chairman of Supervisory Board
Anouk Lagae	Member of Supervisory Board
Benedikte Boone	Member of Supervisory Board
Laure Baert	Member of Supervisory Board
Marcel Klepfisch	Member of Supervisory Board
Paul van Oyen	Member of Supervisory Board
Wilhelmus Hendrix	Member of Supervisory Board

Members of Management Board

Bruno Humblet	Chairman of Managing Board
Alp Günvaran	Member of Executive Committee
Ann Bataillie	Member of Executive Committee
Bart Peeters	Member of Executive Committee
Carlin Deseyne	Member of Executive Committee
Dries Moors	Member of Executive Committee
Filip Levrau	Member of Executive Committee
Joren Knockaert	Member of Executive Committee
Luc Vankemmelbeke	Member of Executive Committee
Serge Piceu	Member of Executive Committee