

RECTICEL NV

ISIN: BE0003656676 WKN: 000365667 Asset Class: Stock

Company

2024/08/16 16:11:54

Price
11.78
EUR

Difference -1.51% (-0.18)



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Company Profile

Recticel SA is engaged in the development, production, conversion, trading, buying, selling, and transportation of all plastics. The firm also offers polymers, polyurethanes, and other synthetic components of natural substances, metal products, chemical and other products. It operates through the Insulation segment. The Insulation segment includes insulation boards, insulated panels, and corporate. The company was founded by Jan-Frans Cooppal in 1778 and is headquartered in Brussels, Belgium.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	339,908,000		751,658,000		534,855,000	
Common stock capital		140,577,000		140,521,000		139,909,000
Fixed assets	327,405,000		330,296,000		543,845,000	
Equity capital of a company		437,986,000		446,936,000		391,306,000
Cash and cash equivalents	191,393,000		38,655,000		118,367,000	
Accrued liabilities		43,560,000		31,199,000		61,128,000
Other assets	-		-		-	
Current liabilities		131,256,000		380,422,000		358,546,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		98,071,000		254,596,000		328,848,000
Different income		-		-		-
Other liabilities		982,000		1,015,000		25,000
Total assets	667,313,000	667,313,000	1,081,954,000	1,081,954,000	1,078,700,000	1,078,700,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	1,255	1,234	3,556
Equity ratio	65.89%	41.48%	36.42%
Debt-equity ratio	51.77%	141.08%	174.60%

Others

	2023	2022	2021
Tax Expense Rate	1,037.27%	56.36%	-41.78%

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Income statement

	2023	2022	2021
Turnover	529,426,000	561,516,000	1,032,795,000
Net income	-8,844,000	10,379,000	48,646,000
EBIT	4,691,000	32,372,000	40,103,000
Operating income before taxes	770,000	27,340,000	34,308,000
Cash Flow	44,890,000	33,398,000	109,247,000
Net interest income	-3,921,000	-5,032,000	-5,795,000
Research and development expenses	4,572,000	4,153,000	9,186,000
Income taxes	7,987,000	15,408,000	-14,335,000
Result from investments in subsidiaries, associates and other	-1,772,000	-1,176,000	822,000
Revenues per employee	421,853	455,037	290,437

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	-1.67	1.85	4.71
Cross Margin (%)	0.15	4.87	3.32
Cash Flow Margin I	8.48%	5.95%	10.58%
EBIT Margin	0.89%	5.77%	3.88%
EBITDA Margin	5.28%	9.16%	8.03%
ROE (Return on Equity)	-2.01	2.31	12.38
ROA (Return on Assets)	-0.14	1.47	5.14

Growth analysis

	2023	2022	2021
Net income growth	-94.74%	+16.33%	-14.04%
Revenues growth	-5.71%	-45.63%	+24.61%

Board of Directors

Johnny F. F. E. Thijs	Chairman of Supervisory Board
Elisa Vlerick	Member of Supervisory Board
Filiép Balcaen	Member of Supervisory Board
Ingrid Merckx	Member of Supervisory Board
Kurt Pierloot	Member of Supervisory Board
Luc Missorten	Member of Supervisory Board

Members of Management Board

Olivier Chapelle	Chairman of Managing Board
Betty Bogaert	Member of Executive Committee
Bozo Cernila	Member of Executive Committee
Dirk Verbruggen	Member of Executive Committee
Ralf Becker	Member of Executive Committee
Rob Nijskens	Member of Executive Committee