

Prémiový dluhový cenný papír 2 % EURO STOXX 50® Deep Barrier 2

ISIN: AT0000A1WBZ7

Overview

Date: 2021/07/26 00:00:00	
Bid	Ask
98.51	-
Difference	0.00% (0.00)

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties.

General attributes	
Type of bond	Structured bonds and notes
Bond style	senior
Issuer type	financial institution
Country of issue	AT
Current coupon	2.000%
Coupon style	fix
Coupon payment date	2018/06/13
Coupon payment period	annually
Yield to maturity p.a. (before capital gains tax)	-
Value date	2017/06/13
Maturity	2022/06/13
Repayment value	0.00
Currency	CZK
Nominal value	10,000
Capital gains tax	-
Accrued Interest	25.56
Investor tolerance	1 (scale 1-7)



The chart is composed of values which are the arithmetic average values of bid / ask (MID) from previous working day. Performances under 12 month have only little informative value. Information about previous performance does not guarantee future performance.

Source: Česká spořitelna, a. s.

Description

Are you looking for an interesting investment opportunity with high fixed interest? Do you trust the strength of the European economy and expect its stable trend? Then the five-year Prémiový dluhový cenný papír 2 % EURO STOXX 50®Deep Barrier 2 is designed just for you. It pays out an annual yield of 2% and the payout of its nominal value is based on the trend of the market rate of the leading European stock index EURO STOXX 50®.

The Prémiový dluhový cenný papír 2 % EURO STOXX 50®Deep Barrier 2 offers an

interesting fixed interest of 2% p. a.

The EURO STOXX 50® is the main European stock index which includes fifty of the most successful companies in Eurozone countries operating across all important sectors. Among the most prominent companies belong for example AXA, Allianz, Anheuser-Busch InBev, BASF, Bayer, Danone, Deutsche Telekom, L'Oreal, Sanofi, SAP, Siemens, Telefonica, Total or Unilever.

Payment notes

How does the Prémiový dluhový cenný papír 2% EURO STOXX 50® Deep Barrier 2 work?

- The return of the nominal value of the Premium Bond at its maturity date is based on the market rate trend of the leading European stock index EURO STOXX 50®.
- The initial value (Note) of the EURO STOXX 50® index shall be fixed on 3 July 2017.
- The trend of the EURO STOXX 50® index shall be observed from 4 July 2017 to 1 June 2022 (including the value during the day).
- The interest of 2% p.a. of the nominal value of the Premium Bond is paid out annually always regardless of the trend of the underlying asset of the EURO STOXX 50® index.
- The payout of the nominal value of the Premium Bond depends on the trend of the underlying asset, i.e. the market rate trend of the leading European stock index EURO STOXX 50®.
- The barrier level is set at 45% of the fixed initial value (Note) of the EURO STOXX 50® index, and even touching the barrier is considered breaking it.
- The distance of 55% between the initial value and low set barrier creates a "margin of safety" for the period of any possible fall of the EURO STOXX 50® index.
- If the EURO STOXX 50® index value (including the values during the course of the day) does not fall to or below the barrier level of 40% of its initial value (Note) during the course of observation, the nominal value of the Premium Bond is paid out at the maturity date.
- If the EURO STOXX 50® index value (including the values during the course of the day) falls to or below the barrier level of 45% of its initial value (Note) during the course of observation, the nominal value of the Premium Bond will be paid out at the maturity date reduced by the total percentage loss of the EURO STOXX 50® index.
- If the EURO STOXX 50® index value (including the value during the course of the day) falls to or below the barrier level of 45% of its initial value (Note) during the course of observation, however at the last observation day it will be above its initial value, 100% of the nominal value of the Premium Bond will be paid out at the maturity date, regardless of whether or not the barrier was broken in the course of the duration of the Premium Bond.

What situations could arise at the maturity date? – see the leaflet

Settlement

- The Premium Bond maturity date is 13 June 2022
- Česká spořitelna pays out the yield and nominal value
- It takes three working days to settle the buying and selling of the Premium Bond

Secondary market

- Minimum purchased quantity: 1 piece
- The debt security may be sold also prior to its maturity date for the price established by the current Exchange Rate List

Note: The initial price of index EURO STOXX 50 was fixed at the following value of 3,491.81 EUR on 3 July 2017, which responds to a barrier of 1,571.31 EUR.

Disclaimer

In the period before maturity, the bond price can fluctuate above and below the bond face value depending on the development of the interest rate and underlying asset. A bond can be sold even before the maturity date, for the price pursuant to the pricelist of the issuer. Our consultants will give you detail information on the advantages and risks of investment in bonds. The information sources used are generally regarded as reliable, although Česká spořitelna and Erste Group Bank AG cannot guarantee the correctness and completeness of the information contained therein. The aim of this web page is to give information on the services and products contained therein; it is not a binding proposal establishing any rights and obligations for participants. All information you can find here is of informative nature only. Before using the web page for investment, a specialized Česká spořitelna consultant should be consulted.