



Company Profile

AT & S Austria Technologie & Systemtechnik AG engages in the development, manufacture, and trade of printed circuit boards (PCB) and IC substrates. It operates through the following segments: Mobile Devices and Substrates; Automotive, Industrial, Medical; and Others. The Mobile Devices and Substrates segment produces and supplies PCBs for mobile end-users such as smartphones, tablets, notebooks, and consumer products such as digital camera as well as substrates for desktop PCs and servers. The Automotive, Industrial, Medical segment supports a range of customers in the field of automotive supplies, industrial applications, medical technology, aerospace, security, and other sectors. The Other segment deals with the corporate and holding activities. The company was founded in 1987 and is headquartered in Leoben, Austria.

Financial figures, Fiscal year: from 01.04. to 31.03.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 1,361,613,000 | | 1,723,312,000 | | 1,012,571,000 | |
| Common stock capital | | 141,846,000 | | 141,846,000 | | 141,846,000 |
| Fixed assets | 2,866,034,000 | | 2,071,910,000 | | 1,407,306,000 | |
| Equity capital of a company | | 809,569,000 | | 863,444,000 | | 629,126,000 |
| Cash and cash equivalents | 791,738,000 | | 1,119,921,000 | | 552,850,000 | |
| Accrued liabilities | | 50,923,000 | | 55,232,000 | | 53,331,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 1,241,786,000 | | 644,040,000 | | 474,501,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 2,110,019,000 | | 2,226,412,000 | | 1,277,260,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 607,248,000 | | 454,688,000 | | 2,049,000 |
| Total assets | 4,227,647,000 | 4,227,647,000 | 3,795,222,000 | 3,795,222,000 | 2,419,877,000 | 2,419,877,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|---------|---------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | - | - | - |
| Equity ratio | 19.15% | 22.75% | 26.00% |
| Debt-equity ratio | 422.21% | 339.54% | 284.64% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|--------|--------|--------|
| Tax Expense Rate | 18.59% | 15.41% | 20.46% |

Income statement

| | 2023 | 2022 | 2021 |
|--|---------------|---------------|---------------|
| Turnover | 1,791,344,000 | 1,589,867,000 | 1,188,224,000 |
| Net income | 117,862,000 | 92,838,000 | 39,111,000 |
| EBIT | 199,025,000 | 141,909,000 | 71,486,000 |
| Operating income before taxes | 167,841,000 | 122,109,000 | 59,621,000 |
| Cash Flow | 476,370,000 | 713,192,000 | 184,651,000 |
| Net interest income | -31,184,000 | -19,800,000 | -11,865,000 |
| Research and development expenses | 183,441,000 | 181,464,000 | 118,887,000 |
| Income taxes | 31,197,000 | 18,819,000 | 12,197,000 |
| Result from investments in subsidiaries, associates and other | 0 | 0 | 0 |
| Revenues per employee | - | - | - |

Board of Directors

| | |
|--------------------------|-------------------------------|
| Hannes Androsch | Chairman of Supervisory Board |
| Georg Riedl | Member of Supervisory Board |
| Gertrude Tumpel-Gugerell | Member of Supervisory Board |
| Hermann Eul | Member of Supervisory Board |
| Karin Schaupp | Member of Supervisory Board |
| Regina Prehofer | Member of Supervisory Board |
| Bianca Ernhardt | Member of Supervisory Board |
| Christa Köberl | Member of Supervisory Board |
| Georg Hansis | Member of Supervisory Board |
| Günter Pint | Member of Supervisory Board |
| Lars Reger | Member of Supervisory Board |
| Robert Lasshofer | Member of Supervisory Board |
| Siegfried Trauch | Member of Supervisory Board |
| Wolfgang Fleck | Member of Supervisory Board |

Members of Management Board

| | |
|----------------------|-------------------------------|
| Andreas Gerstenmayer | Chairman of Managing Board |
| Peter Griehsnig | Member of Executive Committee |
| Ingolf Schröder | Member of Executive Committee |
| Peter Schneider | Member of Executive Committee |
| Petra Preining | Member of Executive Committee |