

# SCHOELLER-BLECKMANN OILFIELD EQUIPMENT AG

ISIN: AT0000946652 WKN: 094665 Asset Class: Stock

## Company

2024/05/07 16:34:11



Price  
**42.95**  
EUR

Difference ▲  
1.06%(0.45)



## Contact Details

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## Company Profile

Schoeller-Bleckmann Oilfield Equipment AG manufactures and designs drilling equipment for the oil and gas service industry. It operates through the Advanced Manufacturing & Services segment and Oilfield Equipment segment. The Advanced Manufacturing & Services segment comprises of the manufacture and repair of components made of stainless steel. The Oilfield Equipment segment offers drilling tools and products for the efficient and resource saving completion of wells for the oil and gas industry. The company was founded on May 26, 1988 and is headquartered in Ternitz, Austria.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures                     | 2023        |                        | 2022        |                        | 2021        |                        |
|---------------------------------------|-------------|------------------------|-------------|------------------------|-------------|------------------------|
|                                       | Assets      | Liabilities and equity | Assets      | Liabilities and equity | Assets      | Liabilities and equity |
| <b>Current assets</b>                 | 515,377,000 |                        | 599,793,000 |                        | 510,112,000 |                        |
| <b>Common stock capital</b>           |             | 15,759,000             |             | 15,729,000             |             | 15,729,000             |
| <b>Fixed assets</b>                   | 336,540,000 |                        | 318,030,000 |                        | 306,015,000 |                        |
| <b>Equity capital of a company</b>    |             | 448,017,000            |             | 425,016,000            |             | 340,879,000            |
| <b>Cash and cash equivalents</b>      | 162,351,000 |                        | 287,764,000 |                        | 291,754,000 |                        |
| <b>Accrued liabilities</b>            |             | 5,988,000              |             | 6,616,000              |             | 6,858,000              |
| <b>Other assets</b>                   | -           |                        | -           |                        | -           |                        |
| <b>Current liabilities</b>            |             | 190,497,000            |             | 293,553,000            |             | 223,698,000            |
| <b>Prepayments and accrued income</b> | -           |                        | -           |                        | -           |                        |
| <b>Non-current liabilities</b>        |             | 213,403,000            |             | 199,254,000            |             | 251,550,000            |
| <b>Different income</b>               |             | -                      |             | -                      |             | -                      |
| <b>Other liabilities</b>              |             | 10,231,000             |             | 6,980,000              |             | 7,004,000              |
| <b>Total assets</b>                   | 851,917,000 | 851,917,000            | 917,823,000 | 917,823,000            | 816,127,000 | 816,127,000            |

## Balance notes

|                            | 2023   | 2022    | 2021    |
|----------------------------|--------|---------|---------|
| <b>Accounting standard</b> | IFRS   | IFRS    | IFRS    |
| <b>Employees</b>           | 1,601  | 1,484   | 1,267   |
| <b>Equity ratio</b>        | 52.59% | 46.31%  | 41.77%  |
| <b>Debt-equity ratio</b>   | 90.15% | 115.95% | 139.42% |

## Others

|                         | 2023   | 2022   | 2021   |
|-------------------------|--------|--------|--------|
| <b>Tax Expense Rate</b> | 24.03% | 19.44% | 10.31% |

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## Income statement

|   | 2023        | 2022        | 2021        |
|---|-------------|-------------|-------------|
| Turnover  | 585,871,000 | 501,239,000 | 292,811,000 |
| Net income  | 71,574,000  | 75,198,000  | 20,978,000  |
| EBIT  | 93,715,000  | 96,180,000  | 28,323,000  |
| Operating income before taxes                                 | 94,209,000  | 93,342,000  | 23,390,000  |
| Cash Flow   | 86,525,000  | 52,379,000  | 22,913,000  |
| Net interest income   | 494,000     | -2,838,000  | -4,933,000  |
| Research and development expenses                             | 8,243,000   | 6,887,000   | 7,549,000   |
| Income taxes  | 22,635,000  | 18,144,000  | 2,412,000   |
| Result from investments in subsidiaries, associates and other | 0           | 0           | 0           |
| Revenues per employee   | 365,941     | 337,762     | 231,106     |

## Operative efficiency

|                        | 2023   | 2022   | 2021   |
|------------------------|--------|--------|--------|
| Cash Flow Margin I     | 12.22  | 15.00  | 7.16   |
| Cross Margin (%)       | 16.08  | 18.62  | 7.99   |
| Cash Flow Margin I     | 14.77% | 10.45% | 7.83%  |
| EBIT Margin            | 16.00% | 19.19% | 9.67%  |
| EBITDA Margin          | 20.95% | 25.50% | 20.53% |
| ROE (Return on Equity) | 15.98  | 17.69  | 6.15   |
| ROA (Return on Assets) | 9.40   | 8.81   | 3.23   |

## Growth analysis

|                   | 2023    | 2022     | 2021   |
|-------------------|---------|----------|--------|
| Net income growth | -4.81%  | +259.40% | -      |
| Revenues growth   | +16.88% | +71.18%  | +0.57% |

## Board of Directors

|                     |                               |
|---------------------|-------------------------------|
| Norbert Zimmermann  | Chairman of Supervisory Board |
| Brigitte Ederer     | Member of Supervisory Board   |
| Simon William Eyers | Member of Supervisory Board   |
| Sonja Zimmermann    | Member of Supervisory Board   |
| Wolfram Littich     | Member of Supervisory Board   |

## Members of Management Board

|                     |                               |
|---------------------|-------------------------------|
| Mag. Klaus Mader    | Chairman of Managing Board    |
| Campbell MacPherson | Member of Executive Committee |