

# SCHOELLER-BLECKMANN OILFIELD EQUIPMENT AG

ISIN: AT0000946652 WKN: 094665 Asset Class: Stock

## Company

2024/05/06 17:35:10

Price

**42.50**

EUR

Difference

**0.35%**(0.15)



## Contact Details

SCHOELLER-BLECKMANN OILFIELD EQUIPMENT AG

Tel: +43-2630-315-252

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Fax: +43-2630-315-501

Hauptstrasse 2

Web: <http://www.sbo.at>

2630 Ternitz

E-mail: [info@sbo.co.at](mailto:info@sbo.co.at)

## Company Profile

Schoeller-Bleckmann Oilfield Equipment AG manufactures and designs drilling equipment for the oil and gas service industry. It operates through the Advanced Manufacturing & Services segment and Oilfield Equipment segment. The Advanced Manufacturing & Services segment comprises of the manufacture and repair of components made of stainless steel. The Oilfield Equipment segment offers drilling tools and products for the efficient and resource saving completion of wells for the oil and gas industry. The company was founded on May 26, 1988 and is headquartered in Ternitz, Austria.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	515,377,000		599,793,000		510,112,000	
<b>Common stock capital</b>		15,759,000		15,729,000		15,729,000
<b>Fixed assets</b>	336,540,000		318,030,000		306,015,000	
<b>Equity capital of a company</b>		448,017,000		425,016,000		340,879,000
<b>Cash and cash equivalents</b>	162,351,000		287,764,000		291,754,000	
<b>Accrued liabilities</b>		5,988,000		6,616,000		6,858,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		190,497,000		293,553,000		223,698,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		213,403,000		199,254,000		251,550,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		10,231,000		6,980,000		7,004,000
<b>Total assets</b>	851,917,000	851,917,000	917,823,000	917,823,000	816,127,000	816,127,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	1,601	1,484	1,267
<b>Equity ratio</b>	52.59%	46.31%	41.77%
<b>Debt-equity ratio</b>	90.15%	115.95%	139.42%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	24.03%	19.44%	10.31%

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## Income statement

	2023	2022	2021
Turnover	585,871,000	501,239,000	292,811,000
Net income	71,574,000	75,198,000	20,978,000
EBIT	93,715,000	96,180,000	28,323,000
Operating income before taxes	94,209,000	93,342,000	23,390,000
Cash Flow	86,525,000	52,379,000	22,913,000
Net interest income	494,000	-2,838,000	-4,933,000
Research and development expenses	8,243,000	6,887,000	7,549,000
Income taxes	22,635,000	18,144,000	2,412,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	365,941	337,762	231,106

## Operative efficiency

	2023	2022	2021
Cash Flow Margin I	12.22	15.00	7.16
Cross Margin (%)	16.08	18.62	7.99
Cash Flow Margin I	14.77%	10.45%	7.83%
EBIT Margin	16.00%	19.19%	9.67%
EBITDA Margin	20.95%	25.50%	20.53%
ROE (Return on Equity)	15.98	17.69	6.15
ROA (Return on Assets)	9.40	8.81	3.23

## Growth analysis

	2023	2022	2021
Net income growth	-4.81%	+259.40%	-
Revenues growth	+16.88%	+71.18%	+0.57%

## Board of Directors

Norbert Zimmermann	Chairman of Supervisory Board
Brigitte Ederer	Member of Supervisory Board
Simon William Eyers	Member of Supervisory Board
Sonja Zimmermann	Member of Supervisory Board
Wolfram Littich	Member of Supervisory Board

## Members of Management Board

Mag. Klaus Mader	Chairman of Managing Board
Campbell MacPherson	Member of Executive Committee