SCHOELLER-BLECKMANN OILFIELD EQUIPMENT AG

ISIN: **AT0000946652** WKN: **094665** Asset Class: **Stock**

Company	**2024/04/19** 17:41:46
	Price
	46.75
	EUR
	Difference -0.21%(-0.10)

Contact Details

SCHOELLER-BLECKMANN OILFIELD EQUIPMENT AG

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Hauptstrasse 2

2630 Ternitz

Tel: +43-2630-315-252

Fax: +43-2630-315-501

Web: http://www.sbo.at

E-mail: info@sbo.co.at

Company Profile

Schoeller-Bleckmann Oilfield Equipment AG manufactures and designs drilling equipment for the oil and gas service industry. It operates through the Advanced Manufacturing & Services segment and Oilfield Equipment segment. The Advanced Manufacturing & Services segment comprises of the manufacture and repair of components made of stainless steel. The Oilfield Equipment segment offers drilling tools and products for the efficient and resource saving completion of wells for the oil and gas industry. The company was founded on May 26, 1988 and is headquartered in Ternitz, Austria.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	515,377,000		599,793,000		510,112,000	
Common stock capital		15,759,000		15,729,000		15,729,000
Fixed assets	336,540,000		318,030,000		306,015,000	
Equity capital of a company		448,017,000		425,016,000		340,879,000
Cash and cash equivalents	162,351,000		287,764,000		291,754,000	
Accrued liabilities		5,988,000		6,616,000		6,858,000
Other assets	-		-		-	
Current liabilities		190,497,000		293,553,000		223,698,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		213,403,000		199,254,000		251,550,000
Different income		-		-		-
Other liabilities		10,231,000		6,980,000		7,004,000
Total assets	851,917,000	851,917,000	917,823,000	917,823,000	816,127,000	816,127,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	1,601	1,484	1,267
Equity ratio	52.59%	46.31%	41.77%
Debt-equity ratio	90.15%	115.95%	139.42%

Others

	2023	2022	2021
Tax Expense Rate	24.03%	19.44%	10.31%

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Income statement

	2023	2022	2021
Turnover	585,871,000	501,239,000	292,811,000
Net income	71,574,000	75,198,000	20,978,000
EBIT	93,715,000	96,180,000	28,323,000
Operating income before taxes	94,209,000	93,342,000	23,390,000
Cash Flow	86,525,000	52,379,000	22,913,000
Net interest income	494,000	-2,838,000	-4,933,000
Research and development expenses	8,243,000	6,887,000	7,549,000
Income taxes	22,635,000	18,144,000	2,412,000
Result from investments in subsidaries, associates and other	0	0	0
Revenues per employee	365,941	337,762	231,106

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	12.22	15.00	7.16
Cross Margin (%)	16.08	18.62	7.99
Cash Flow Margin I	14.77%	10.45%	7.83%
EBIT Margin	16.00%	19.19%	9.67%
EBITDA Margin	20.95%	25.50%	20.53%
ROE (Return on Equity)	15.98	17.69	6.15
ROA (Return on Assets)	9.40	8.81	3.23

Growth analysis

	2023	2022	2021
Net income growth	-4.81%	+259.40%	-
Revenues growth	+16.88%	+71.18%	+0.57%

Board of Directors

Norbert Zimmermann	Chairman of Supervisory Board
Brigitte Ederer	Member of Supervisory Board
Helmut Langanger	Member of Supervisory Board
Sonja Zimmermann	Member of Supervisory Board
Wolfram Littich	Member of Supervisory Board

Members of Management Board

Mag. Klaus Mader	Chairman of Managing Board
Campbell MacPherson	Member of Executive Committee