

# SCHOELLER-BLECKMANN OILFIELD EQUIPMENT AG

ISIN: AT0000946652 WKN: 094665 Asset Class: Stock

## Company

2022/05/23 09:12:29



Price  
**66.90**  
EUR

Difference ▲  
1.21%(0.80)



## Contact Details

SCHOELLER-BLECKMANN OILFIELD  
EQUIPMENT AG

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## Company Profile

Schoeller-Bleckmann Oilfield Equipment AG manufactures and designs drilling equipment for the oil and gas service industry. It operates through two segments: Advanced Manufacturing & Services and Oilfield Equipment. The Advanced Manufacturing & Services segment comprises machining and repair of drill collars and complex measurement while drilling and logging while drilling components made of non-magnetic corrosion-resistant stainless steel, which form the housing for sensitive measuring instruments used for the precise measurement of inclination and azimuth of the drillstring as well as petrophysical parameters. The Oilfield Equipment segment comprises solutions for the oil and gas industry: high-performance drilling motors and tools for directional drillstring drive; in addition to circulation tools as well as products for efficient and resource conscious completion of unconventional reservoirs in the two dominating technologies sliding sleeve and plug-n-perf. The company was founded on May 26, 1988 and is headquartered in Ternitz, Austria.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures                     | 2021        |                        | 2020        |                        | 2019        |                        |
|---------------------------------------|-------------|------------------------|-------------|------------------------|-------------|------------------------|
|                                       | Assets      | Liabilities and equity | Assets      | Liabilities and equity | Assets      | Liabilities and equity |
| <b>Current assets</b>                 | 510,112,000 |                        | 492,521,000 |                        | 530,136,000 |                        |
| <b>Common stock capital</b>           |             | 15,729,000             |             | 15,723,000             |             | 15,955,000             |
| <b>Fixed assets</b>                   | 306,015,000 |                        | 285,366,000 |                        | 344,473,000 |                        |
| <b>Equity capital of a company</b>    |             | 340,879,000            |             | 287,038,000            |             | 370,086,000            |
| <b>Cash and cash equivalents</b>      | 291,754,000 |                        | 313,950,000 |                        | 265,211,000 |                        |
| <b>Accrued liabilities</b>            |             | 6,858,000              |             | 6,859,000              |             | 6,862,000              |
| <b>Other assets</b>                   | -           |                        | -           |                        | -           |                        |
| <b>Current liabilities</b>            |             | 223,698,000            |             | 224,851,000            |             | 272,222,000            |
| <b>Prepayments and accrued income</b> | -           |                        | -           |                        | -           |                        |
| <b>Non-current liabilities</b>        |             | 251,550,000            |             | 265,909,000            |             | 231,997,000            |
| <b>Different income</b>               |             | -                      |             | -                      |             | -                      |
| <b>Other liabilities</b>              |             | 7,004,000              |             | 8,484,000              |             | 11,858,000             |
| <b>Total assets</b>                   | 816,127,000 | 816,127,000            | 777,887,000 | 777,887,000            | 874,609,000 | 874,609,000            |

## Balance notes

|                            | 2021    | 2020    | 2019    |
|----------------------------|---------|---------|---------|
| <b>Accounting standard</b> | IFRS    | IFRS    | IFRS    |
| <b>Employees</b>           | 1,267   | 1,131   | 1,535   |
| <b>Equity ratio</b>        | 41.77%  | 36.90%  | 42.31%  |
| <b>Debt-equity ratio</b>   | 139.42% | 171.00% | 136.33% |

## Others

|                         | 2021   | 2020   | 2019   |
|-------------------------|--------|--------|--------|
| <b>Tax Expense Rate</b> | 10.31% | 30.44% | 32.49% |

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## Income statement

|   | 2021        | 2020        | 2019        |
|---|-------------|-------------|-------------|
| Turnover  | 292,811,000 | 291,159,000 | 445,256,000 |
| Net income  | 20,978,000  | -21,700,000 | 32,329,000  |
| EBIT  | 28,323,000  | -27,947,000 | 63,890,000  |
| Operating income before taxes                                 | 23,390,000  | -31,196,000 | 47,889,000  |
| Cash Flow   | 22,913,000  | 94,340,000  | 98,146,000  |
| Net interest income   | -4,933,000  | -3,249,000  | -16,001,000 |
| Research and development expenses                             | 7,549,000   | 8,289,000   | 8,813,000   |
| Income taxes  | 2,412,000   | -9,496,000  | 15,560,000  |
| Result from investments in subsidiaries, associates and other | 0           | 0           | 0           |
| Revenues per employee   | 231,106     | 257,435     | 290,069     |

## Operative efficiency

|                        | 2021   | 2020   | 2019   |
|------------------------|--------|--------|--------|
| Cash Flow Margin I     | 7.16   | -7.45  | 7.26   |
| Cross Margin (%)       | 7.99   | -10.71 | 10.76  |
| Cash Flow Margin I     | 7.83%  | 32.40% | 22.04% |
| EBIT Margin            | 9.67%  | -9.60% | 14.35% |
| EBITDA Margin          | 20.53% | 4.27%  | 25.11% |
| ROE (Return on Equity) | 6.15   | -7.56  | 8.74   |
| ROA (Return on Assets) | 3.23   | -2.17  | 5.94   |

## Growth analysis

|                   | 2021   | 2020    | 2019    |
|-------------------|--------|---------|---------|
| Net income growth | -      | -       | -21.62% |
| Revenues growth   | +0.57% | -34.61% | +5.96%  |

## Board of Directors

|                    |                               |
|--------------------|-------------------------------|
| Norbert Zimmermann | Chairman of Supervisory Board |
| Brigitte Ederer    | Member of Supervisory Board   |
| Helmut Langanger   | Member of Supervisory Board   |
| Sonja Zimmermann   | Member of Supervisory Board   |
| Wolfram Littich    | Member of Supervisory Board   |

## Members of Management Board

|                 |                               |
|-----------------|-------------------------------|
| Gerald Grohmann | Chairman of Managing Board    |
| Klaus Mader     | Member of Executive Committee |