

MAYR-MELNHOF KARTON AG

ISIN: AT0000938204 WKN: 093820 Asset Class: Stock

Company



2024/07/17 11:45:08

Price
108.40
EUR

Difference ▲
-0.37%(-0.40)



Contact Details

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Company Profile

Mayr-Melnhof Karton AG engages in the manufacture and sale of coated recycled cartonboard and folding cartons. It operates through the MM Board & Paper and MM Packaging segments. The MM Board & Paper segment is responsible for the manufacture and sale of numerous grades of cartonboard, focusing particularly on coated cartonboard made primarily from recycled fiber. The MM Packaging segment is in charge of converting cartonboard into printed folding cartons purchased by customer in a variety of industries including food and consumer goods such as packaging for cereals, dried foods, sugar, confectionary and baked goods, cosmetics, and toiletries, detergents, domestic appliances, toys, cigarette, and pharmacy, and pharmaceutical packaging and high-grade confectionary. The company was founded in 1950 and is headquartered in Vienna, Austria.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 1,965,097,000 | | 1,982,413,000 | | 1,584,105,000 | |
| Common stock capital | | 80,000,000 | | 80,000,000 | | 80,000,000 |
| Fixed assets | 3,270,365,000 | | 2,988,195,000 | | 2,486,605,000 | |
| Equity capital of a company | | 2,012,394,000 | | 1,959,351,000 | | 1,661,878,000 |
| Cash and cash equivalents | 757,515,000 | | 280,063,000 | | 359,546,000 | |
| Accrued liabilities | | 119,841,000 | | 121,396,000 | | 149,834,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 1,111,331,000 | | 979,946,000 | | 791,774,000 |
| Prepayments and accrued income | | - | | - | | - |
| Non-current liabilities | | 2,111,737,000 | | 2,031,311,000 | | 1,617,058,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 0 | | 0 | | 0 |
| Total assets | 5,235,462,000 | 5,235,462,000 | 4,970,608,000 | 4,970,608,000 | 4,070,710,000 | 4,070,710,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|---------|---------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 15,087 | 15,640 | 12,492 |
| Equity ratio | 38.54% | 39.53% | 40.97% |
| Debt-equity ratio | 159.45% | 152.98% | 144.06% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|--------|--------|--------|
| Tax Expense Rate | 35.19% | 26.13% | 22.08% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|---------------|---------------|---------------|
| Turnover | 4,164,403,000 | 4,682,060,000 | 3,069,714,000 |
| Net income | 87,198,000 | 343,793,000 | 189,174,000 |
| EBIT | 185,891,000 | 494,139,000 | 265,469,000 |
| Operating income before taxes | 135,341,000 | 465,524,000 | 243,829,000 |
| Cash Flow | 738,865,000 | 271,102,000 | 261,742,000 |
| Net interest income | -50,550,000 | -28,615,000 | -21,640,000 |
| Research and development expenses | 5,644,000 | 7,429,000 | 4,580,000 |
| Income taxes | 47,628,000 | 121,656,000 | 53,848,000 |
| Result from investments in subsidiaries, associates and other | 1,350,000 | 1,376,000 | 720,000 |
| Revenues per employee | 276,026 | 299,364 | 245,734 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 2.09 | 7.34 | 6.16 |
| Cross Margin (%) | 3.25 | 9.94 | 7.94 |
| Cash Flow Margin I | 17.74% | 5.79% | 8.53% |
| EBIT Margin | 4.46% | 10.55% | 8.65% |
| EBITDA Margin | 9.71% | 14.80% | 13.50% |
| ROE (Return on Equity) | 4.32 | 17.50 | 11.34 |
| ROA (Return on Assets) | 2.79 | 7.57 | 5.26 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|---------|---------|---------|
| Net income growth | -74.64% | +81.71% | +17.37% |
| Revenues growth | -11.06% | +52.52% | +21.41% |

Board of Directors

| | |
|-------------------------------|-------------------------------|
| Wolfgang Eder | Chairman of Supervisory Board |
| Alexander Leeb | Member of Supervisory Board |
| Nikolaus Ankershofen | Member of Supervisory Board |
| Andreas Hemmer | Member of Supervisory Board |
| Ferdinand Mayr-Melnhof-Saurau | Member of Supervisory Board |
| Georg Mayr-Melnhof | Member of Supervisory Board |
| Gerhard Novotny | Member of Supervisory Board |
| Johannes Goess-Saurau | Member of Supervisory Board |
| Klaus Rabel | Member of Supervisory Board |

Members of Management Board

| | |
|-----------------|-------------------------------|
| Peter Oswald | Chairman of Managing Board |
| Franz Hiesinger | Member of Executive Committee |
| Roman Billiani | Member of Executive Committee |