


MAYR-MELNHOF KARTON AG

ISIN: AT0000938204 WKN: 093820 Asset Class: Stock

Company	2024/06/26 09:43:19
	Price 115.00 EUR
	Difference  1.23%(1.40)



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Company Profile

Mayr-Melnhof Karton AG engages in the manufacture and sale of coated recycled cartonboard and folding cartons. It operates through the MM Board & Paper and MM Packaging segments. The MM Board & Paper segment is responsible for the manufacture and sale of numerous grades of cartonboard, focusing particularly on coated cartonboard made primarily from recycled fiber. The MM Packaging segment is in charge of converting cartonboard into printed folding cartons purchased by customer in a variety of industries including food and consumer goods such as packaging for cereals, dried foods, sugar, confectionary and baked goods, cosmetics, and toiletries, detergents, domestic appliances, toys, cigarette, and pharmacy, and pharmaceutical packaging and high-grade confectionary. The company was founded in 1950 and is headquartered in Vienna, Austria.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	1,965,097,000		1,982,413,000		1,584,105,000	
Common stock capital		80,000,000		80,000,000		80,000,000
Fixed assets	3,270,365,000		2,988,195,000		2,486,605,000	
Equity capital of a company		2,012,394,000		1,959,351,000		1,661,878,000
Cash and cash equivalents	757,515,000		280,063,000		359,546,000	
Accrued liabilities		119,841,000		121,396,000		149,834,000
Other assets	-		-		-	
Current liabilities		1,111,331,000		979,946,000		791,774,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		2,111,737,000		2,031,311,000		1,617,058,000
Different income		-		-		-
Other liabilities		0		0		0
Total assets	5,235,462,000	5,235,462,000	4,970,608,000	4,970,608,000	4,070,710,000	4,070,710,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	15,087	15,640	12,492
Equity ratio	38.54%	39.53%	40.97%
Debt-equity ratio	159.45%	152.98%	144.06%

Others

	2023	2022	2021
Tax Expense Rate	35.19%	26.13%	22.08%

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Income statement

	2023	2022	2021
Turnover	4,164,403,000	4,682,060,000	3,069,714,000
Net income	87,198,000	343,793,000	189,174,000
EBIT	185,891,000	494,139,000	265,469,000
Operating income before taxes	135,341,000	465,524,000	243,829,000
Cash Flow	738,865,000	271,102,000	261,742,000
Net interest income	-50,550,000	-28,615,000	-21,640,000
Research and development expenses	5,644,000	7,429,000	4,580,000
Income taxes	47,628,000	121,656,000	53,848,000
Result from investments in subsidiaries, associates and other	1,350,000	1,376,000	720,000
Revenues per employee	276,026	299,364	245,734

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	2.09	7.34	6.16
Cross Margin (%)	3.25	9.94	7.94
Cash Flow Margin I	17.74%	5.79%	8.53%
EBIT Margin	4.46%	10.55%	8.65%
EBITDA Margin	9.71%	14.80%	13.50%
ROE (Return on Equity)	4.32	17.50	11.34
ROA (Return on Assets)	2.79	7.57	5.26

Growth analysis

	2023	2022	2021
Net income growth	-74.64%	+81.71%	+17.37%
Revenues growth	-11.06%	+52.52%	+21.41%

Board of Directors

Wolfgang Eder	Chairman of Supervisory Board
Alexander Leeb	Member of Supervisory Board
Nikolaus Ankershofen	Member of Supervisory Board
Andreas Hemmer	Member of Supervisory Board
Ferdinand Mayr-Melnhof-Saurau	Member of Supervisory Board
Georg Mayr-Melnhof	Member of Supervisory Board
Gerhard Novotny	Member of Supervisory Board
Johannes Goess-Saurau	Member of Supervisory Board
Klaus Rabel	Member of Supervisory Board

Members of Management Board

Peter Oswald	Chairman of Managing Board
Franz Hiesinger	Member of Executive Committee
Roman Billiani	Member of Executive Committee