

VOESTALPINE AG

ISIN: AT0000937503 WKN: 093750 Asset Class: Stock

| | |
|-------------------|-----------------------|
| Company | 2024/05/03 17:35:05 |
| Price | 25.64 |
| | EUR |
| Difference | -0.23% (-0.06) |

voestalpine



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|------------------------|--|
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Company Profile

voestalpine AG engages in the production, processing, and distribution of steel products. It operates through the following divisions: Steel, High Performance Metals, Metal Engineering, Metal Forming and Other. The Steel division focuses on the production and processing of steel products for the segments automotive industry, white goods, electrical industry, processing industry, energy, and engineering industry. The High Performance Metals division manufactures tool steel, offers heat treatment and coating services as well as warehousing and preprocessing of special steels. The Metal Engineering division includes the manufacture of rails and turnout products, rod wire, drawn wire, seamless tubes, and welding filler materials. The Metal Forming division focuses on developing special sections, tube products, and precision strip steel as well as pre-finished system components made from pressed, punched, and roll-profiled parts. The Other division is comprised of the holding company, several group finance, and raw materials purchasing companies as well as one personal services company, and the group-information technology companies. The company was founded on May 13, 1938 and is headquartered in Linz, Austria.

Financial figures, Fiscal year: from 01.04. to 31.03.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|----------------|------------------------|----------------|------------------------|----------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 9,240,500,000 | | 9,105,700,000 | | 6,421,600,000 | |
| Common stock capital | | 324,300,000 | | 324,300,000 | | 324,300,000 |
| Fixed assets | 8,457,200,000 | | 8,523,900,000 | | 9,012,300,000 | |
| Equity capital of a company | | 7,769,400,000 | | 7,069,300,000 | | 5,649,900,000 |
| Cash and cash equivalents | 1,055,800,000 | | 842,800,000 | | 1,159,700,000 | |
| Accrued liabilities | | 1,032,500,000 | | 1,199,700,000 | | 1,376,500,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 5,962,500,000 | | 6,034,600,000 | | 4,943,800,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 3,965,800,000 | | 4,525,700,000 | | 4,840,200,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 0 | | 0 | | 0 |
| Total assets | 17,697,700,000 | 17,697,700,000 | 17,629,600,000 | 17,629,600,000 | 15,433,900,000 | 15,433,900,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|---------|---------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 49,633 | 48,307 | 47,357 |
| Equity ratio | 45.26% | 40.98% | 37.42% |
| Debt-equity ratio | 120.95% | 144.05% | 167.24% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|--------|--------|---------|
| Tax Expense Rate | 27.06% | 22.94% | 746.43% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|----------------|----------------|----------------|
| Turnover | 18,225,100,000 | 14,923,200,000 | 11,266,600,000 |
| Net income | 972,600,000 | 1,041,700,000 | 42,100,000 |
| EBIT | 1,650,100,000 | 1,433,700,000 | 110,800,000 |
| Operating income before taxes | 1,498,700,000 | 1,352,000,000 | -2,800,000 |
| Cash Flow | 956,200,000 | 1,242,900,000 | 1,633,500,000 |
| Net interest income | -151,400,000 | -81,700,000 | -113,600,000 |
| Research and development expenses | 191,200,000 | 173,900,000 | 153,300,000 |
| Income taxes | 405,500,000 | 310,100,000 | -20,900,000 |
| Result from investments in subsidiaries, associates and other | -7,900,000 | 30,500,000 | 13,600,000 |
| Revenues per employee | 367,197 | 308,924 | 237,908 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 5.34 | 6.98 | 0.37 |
| Cross Margin (%) | 8.22 | 9.06 | -0.02 |
| Cash Flow Margin I | 5.25% | 8.33% | 14.50% |
| EBIT Margin | 9.05% | 9.61% | 0.98% |
| EBITDA Margin | 14.20% | 15.06% | 8.19% |
| ROE (Return on Equity) | 12.14 | 14.42 | 0.73 |
| ROA (Return on Assets) | 6.58 | 6.54 | 1.11 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|---------|------------|---------|
| Net income growth | -17.45% | +2,933.33% | - |
| Revenues growth | +22.13% | +32.46% | -11.41% |

Board of Directors

| | |
|----------------------|-------------------------------|
| Wolfgang Eder | Chairman of Supervisory Board |
| Florian Khol | Member of Supervisory Board |
| Franz Gasselsberger | Member of Supervisory Board |
| Heinrich Schaller | Member of Supervisory Board |
| Elisabeth Stadler | Member of Supervisory Board |
| Gerhard Scheidreiter | Member of Supervisory Board |
| Hans-Karl Schaller | Member of Supervisory Board |
| Ingrid Joerg | Member of Supervisory Board |
| Josef Gritz | Member of Supervisory Board |
| Maria Kubitschek | Member of Supervisory Board |
| Sandra Fritz | Member of Supervisory Board |

Members of Management Board

| | |
|----------------------|-------------------------------|
| Franz Kainersdorfer | Member of Executive Committee |
| Peter Schwab | Member of Executive Committee |
| Franz Rotter | Member of Executive Committee |
| Herbert Eibensteiner | Member of Executive Committee |
| Hubert Zajicek | Member of Executive Committee |
| Robert Ottel | Member of Executive Committee |