

VOESTALPINE AG

ISIN: AT0000937503 WKN: 093750 Asset Class: Stock

Company	2022/05/23 10:16:38
Price	26.82
	EUR
Difference	0.90%(0.24)

voestalpine



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Company Profile

voestalpine AG engages in the production, processing, and distribution of steel products. It operates through the following divisions: Steel, High Performance Metals, Metal Engineering, Metal Forming and Other. The Steel division focuses on the production and processing of steel products for the segments automotive industry, white goods, electrical industry, processing industry, energy, and engineering industry. The High Performance Metals division manufactures tool steel, offers heat treatment and coating services as well as warehousing and preprocessing of special steels. The Metal Engineering division includes the manufacture of rails and turnout products, rod wire, drawn wire, seamless tubes, and welding filler materials. The Metal Forming division focuses on developing special sections, tube products, and precision strip steel as well as pre-finished system components made from pressed, punched, and roll-profiled parts. The Other division is comprised of the holding company, several group finance, and raw materials purchasing companies as well as one personal services company, and the group-information technology companies. The company was founded on May 13, 1938 and is headquartered in Linz, Austria.

Financial figures, Fiscal year: from 01.04. to 31.03.

Financial figures	2021		2020		2019	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	6,437,100,000		6,048,400,000		6,710,400,000	
Common stock capital		324,300,000		324,300,000		324,300,000
Fixed assets	8,996,800,000		9,469,200,000		8,941,200,000	
Equity capital of a company		5,649,900,000		5,614,900,000		6,211,900,000
Cash and cash equivalents	1,159,700,000		794,700,000		485,900,000	
Accrued liabilities		1,376,500,000		1,370,300,000		1,444,200,000
Other assets	-		-		-	
Current liabilities		4,943,800,000		4,000,700,000		4,725,300,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		4,840,200,000		5,902,000,000		4,714,400,000
Different income		-		-		-
Other liabilities		0		0		0
Total assets	15,433,900,000	15,433,900,000	15,517,600,000	15,517,600,000	15,651,600,000	15,651,600,000

Balance notes

	2021	2020	2019
Accounting standard	IFRS	IFRS	IFRS
Employees	47,357	49,682	50,102
Equity ratio	37.42%	37.07%	40.75%
Debt-equity ratio	167.24%	169.80%	145.41%

Others

	2021	2020	2019
Tax Expense Rate	746.43%	5.72%	29.61%

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Income statement

	2021	2020	2019
Turnover	11,266,600,000	12,717,200,000	13,560,700,000
Net income	42,100,000	-222,000,000	408,500,000
EBIT	110,800,000	-100,600,000	775,100,000
Operating income before taxes	-2,800,000	-241,200,000	631,800,000
Cash Flow	1,633,500,000	1,304,000,000	1,166,600,000
Net interest income	-113,600,000	-140,600,000	-143,300,000
Research and development expenses	153,300,000	174,400,000	170,500,000
Income taxes	-20,900,000	-13,800,000	187,100,000
Result from investments in subsidiaries, associates and other	13,600,000	10,900,000	13,900,000
Revenues per employee	237,908	255,972	270.662

Operative efficiency

	2021	2020	2019
Cash Flow Margin I	0.37	-1.75	3.01
Cross Margin (%)	-0.02	-1.90	4.66
Cash Flow Margin I	14.50%	10.25%	8.60%
EBIT Margin	0.98%	-0.79%	5.72%
EBITDA Margin	8.19%	6.04%	11.51%
ROE (Return on Equity)	0.73	-3.86	6.41
ROA (Return on Assets)	1.11	-0.33	3.70

Growth analysis

	2021	2020	2019
Net income growth	-	-	-47.50%
Revenues growth	-11.41%	-6.22%	+5.14%

Board of Directors

Joachim Lemppenau	Chairman of Supervisory Board
Florian Khol	Member of Supervisory Board
Franz Gasselsberger	Member of Supervisory Board
Heinrich Schaller	Member of Supervisory Board
Wolfgang Eder	Member of Supervisory Board
Elisabeth Stadler	Member of Supervisory Board
Gerhard Scheidreiter	Member of Supervisory Board
Hans-Karl Schaller	Member of Supervisory Board
Ingrid Joerg	Member of Supervisory Board
Josef Gritz	Member of Supervisory Board
Maria Kubitschek	Member of Supervisory Board
Sandra Fritz	Member of Supervisory Board

Members of Management Board

Herbert Eibensteiner	Chairman of Managing Board
Franz Kainersdorfer	Member of Executive Committee
Peter Schwab	Member of Executive Committee
Franz Rotter	Member of Executive Committee
Hubert Zajicek	Member of Executive Committee
Robert Ottel	Member of Executive Committee