

VOESTALPINE AG

ISIN: AT0000937503 WKN: 093750 Asset Class: Stock

Company

voestalpine

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Price

23.36

EUR

Difference  -0.30% (-0.07)



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Company Profile

The voestalpine Group is a steel-based technology and capital goods group that operates worldwide. With around 500 Group companies and locations in more than 50 countries and on all five continents, the Group has been listed on the Vienna Stock Exchange since 1995. With its top-quality products, the Group is one of the leading partners to the automotive and consumer goods industries in Europe and to the oil and gas industries worldwide. The voestalpine Group is also the world market leader in turnout technology, special rails, tool steel, and special sections.

Financial figures, Fiscal year: from 01.04. to 31.03.

Financial figures	2019		2018		2017	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	6,755,800,000		6,865,300,000		5,973,900,000	
Common stock capital		324,300,000		320,300,000		320,300,000
Fixed assets	8,895,800,000		8,589,700,000		8,733,600,000	
Equity capital of a company		6,544,000,000		6,385,700,000		5,892,100,000
Cash and cash equivalents	485,900,000		705,800,000		503,300,000	
Accrued liabilities		810,200,000		691,800,000		664,400,000
Other assets	0		0		0	
Current liabilities		4,725,300,000		4,761,200,000		4,457,300,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		4,216,500,000		4,139,500,000		4,189,900,000
Different income		-		-		-
Other liabilities		0		0		0
Total assets	15,651,600,000	15,651,600,000	15,455,000,000	15,455,000,000	14,707,500,000	14,707,500,000

Balance notes

	2019	2018	2017
Accounting standard	IFRS	IFRS	IFRS
Employees	50,102	48,904	47,186
Equity ratio	42.87%	42.41%	41.21%
Debt-equity ratio	133.26%	135.80%	142.69%

Others

	2019	2018	2017
Tax Expense Rate	28.98%	21.54%	24.70%

Income statement

	2019	2018	2017
Turnover	13,560,700,000	12,897,800,000	11,294,500,000
Net income	408,500,000	775,200,000	496,800,000
EBIT	779,400,000	1,180,000,000	823,300,000
Operating income before taxes	645,700,000	1,042,500,000	699,900,000
Cash Flow	1,166,600,000	1,195,100,000	1,150,400,000
Net interest income	-133,700,000	-137,500,000	-123,400,000
Research and development expenses	-	-	-
Income taxes	187,100,000	224,600,000	172,900,000
Result from investments in subsidiaries, associates and other	13,900,000	15,200,000	14,600,000
Revenues per employee	270,662	263,737	239,361

Operative efficiency

	2019	2018	2017
Cash Flow Margin I	3.01	6.01	4.40
Cross Margin (%)	4.76	8.08	6.20
Cash Flow Margin I	8.60%	9.27%	10.19%
EBIT Margin	5.75%	9.15%	7.29%
EBITDA Margin	5.75%	9.15%	7.29%
ROE (Return on Equity)	6.09	11.83	8.20
ROA (Return on Assets)	3.70	6.19	4.57

Growth analysis

	2019	2018	2017
Net income growth	-47.50%	+54.93%	-15.22%
Revenues growth	+5.14%	+14.20%	+2.04%

Board of Directors

Joachim Lemppenau	Chairman of Supervisory Board
Wolfgang Eder	Member of Supervisory Board
Sandra Fritz	Member of Supervisory Board
Maria Kubitschek	Member of Supervisory Board
Josef Gritz	Member of Supervisory Board
Ingrid Jörg	Member of Supervisory Board
Hans-Karl Schaller	Member of Supervisory Board
Gerhard Scheidreiter	Member of Supervisory Board
Elisabeth Stadler	Member of Supervisory Board
Heinrich Schaller	Member of Supervisory Board
Franz Gasselsberger	Member of Supervisory Board
Florian Khol	Member of Supervisory Board

Members of Management Board

Herbert Eibensteiner	Chairman of Managing Board
Robert Ottel	Member of Executive Committee
Hubert Zajicek	Member of Executive Committee
Franz Rotter	Member of Executive Committee
Peter Schwab	Member of Executive Committee
Franz Kainersdorfer	Member of Executive Committee