

# WIENERBERGER AG

ISIN: AT0000831706 WKN: 083170 Asset Class: Stock

**Company** 2024/06/25 10:04:37

**Price**  
**32.40**  
EUR

**Difference**  **-1.16% (-0.38)**



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## Company Profile

Wienerberger AG engages in the provision of building materials solutions, which offers bricks, roof tiles, concrete pavers, and pipe systems. It operates through the following segments: Europe East, Europe West, North America. The Europe East segment provides solutions for the building envelope as well as pavers, wastewater and rainwater disposal systems, sanitation, heating and cooling installations, energy, gas, and potable-water supply. The Europe West segment reports on northern and western Europe encompasses system solutions for the entire building envelope as well as pavers, wastewater and rainwater disposal systems, sanitation, heating and cooling installations, energy, gas, and potable-water supply. The North America segment provides ceramic façade and pipe solutions for residential and commercial construction projects in North America. The company was founded by Alois Miesbach in 1819 and is headquartered in Vienna, Austria.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	2,074,783,000		1,917,005,000		1,760,618,000	
<b>Common stock capital</b>		111,732,000		111,732,000		115,188,000
<b>Fixed assets</b>	3,518,226,000		3,425,929,000		3,259,549,000	
<b>Equity capital of a company</b>		2,657,701,000		2,450,422,000		2,149,068,000
<b>Cash and cash equivalents</b>	414,106,000		300,031,000		364,307,000	
<b>Accrued liabilities</b>		172,977,000		177,134,000		198,844,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		1,227,971,000		1,195,698,000		1,092,927,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		1,707,337,000		1,696,814,000		1,778,172,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		34,826,000		30,267,000		29,569,000
<b>Total assets</b>	5,593,009,000	5,593,009,000	5,342,934,000	5,342,934,000	5,020,167,000	5,020,167,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	17,881	18,482	16,650
<b>Equity ratio</b>	47.56%	45.89%	42.83%
<b>Debt-equity ratio</b>	110.27%	117.90%	133.50%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	21.01%	17.57%	16.80%

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## Income statement

	2023	2022	2021
Turnover	4,224,340,000	4,976,732,000	3,971,307,000
Net income	334,360,000	567,911,000	310,710,000
EBIT	482,436,000	727,938,000	410,035,000
Operating income before taxes	424,660,000	681,783,000	370,194,000
Cash Flow	412,147,000	727,020,000	513,268,000
Net interest income	-57,776,000	-46,155,000	-39,841,000
Research and development expenses	19,542,000	19,576,000	17,004,000
Income taxes	89,208,000	119,800,000	62,203,000
Result from investments in subsidiaries, associates and other	-337,000	6,563,000	4,079,000
Revenues per employee	236,247	269,275	238,517

## Operative efficiency

	2023	2022	2021
Cash Flow Margin I	7.92	11.41	7.82
Cross Margin (%)	10.05	13.70	9.32
Cash Flow Margin I	9.76%	14.61%	12.92%
EBIT Margin	11.42%	14.63%	10.32%
EBITDA Margin	18.19%	20.15%	16.59%
ROE (Return on Equity)	12.57	23.16	14.45
ROA (Return on Assets)	7.37	11.61	7.03

## Growth analysis

	2023	2022	2021
Net income growth	-38.68%	+88.00%	+248.10%
Revenues growth	-15.12%	+25.32%	+18.38%

## Board of Directors

Peter Steiner	Chairman of Supervisory Board
Myriam Meyer Stutz	Member of Supervisory Board
Thomas Birtel	Member of Supervisory Board
Claudia Schiroky	Member of Supervisory Board
David Davies	Member of Supervisory Board
Effie Datson	Member of Supervisory Board
Gerhard Seban	Member of Supervisory Board
Katrien Beuls	Member of Supervisory Board
Marc Grynberg	Member of Supervisory Board
Wolfgang Wallner	Member of Supervisory Board

## Members of Management Board

Heimo Scheuch	Chairman of Managing Board
Gerhard Hanke	Member of Executive Committee
Harald Schwarzmayr	Member of Executive Committee
Solveig Menard-Galli	Member of Executive Committee