WIENERBERGER AG

ISIN: **AT0000831706** WKN: **083170** Asset Class: **Stock**

Company

2024/04/17 17:35:15

Price

32.82

EUR

Difference 1.30%(0.42)

Contact Details

WIENERBERGER AG
- -
Wienerbergerplatz 1
1100 Wien

Tel: +43-1-60-192-0
Fax: +43-1-60-192-10159
Web: http://www.wienerberger.com
E-mail: office@wienerberger.com

Company Profile

Wienerberger AG engages in the provision of building materials solutions, which offers bricks, roof tiles, concrete pavers, and pipe systems. It operates through the following segments: Europe East, Europe West, North America. The Europe East segment provides solutions for the building envelope as well as pavers, wastewater and rainwater disposal systems, sanitation, heating and cooling installations, energy, gas, and potable-water supply. The Europe West segment reports on northern and western Europe encompasses system solutions for the entire building envelope as well as pavers, wastewater and rainwater disposal systems, sanitation, heating and cooling installations, energy, gas, and potable-water supply. The North America segment provides ceramic façade and pipe solutions for residential and commercial construction projects in North America. The company was founded by Alois Miesbach in 1819 and is headquartered in Vienna, Austria.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	2,074,783,000		1,917,005,000		1,760,618,000	
Common stock capital		111,732,000		111,732,000		115,188,000
Fixed assets	3,518,226,000		3,425,929,000		3,259,549,000	
Equity capital of a company		2,657,701,000		2,450,422,000		2,149,068,000
Cash and cash equivalents	414,106,000		300,031,000		364,307,000	
Accrued liabilities		172,977,000		177,134,000		198,844,000
Other assets	-		-		-	
Current liabilities		1,227,971,000		1,195,698,000		1,092,927,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		1,707,337,000		1,696,814,000		1,778,172,000
Different income		-		-		-
Other liabilities		34,826,000		30,267,000		29,569,000
Total assets	5,593,009,000	5,593,009,000	5,342,934,000	5,342,934,000	5,020,167,000	5,020,167,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	17,881	18,482	16,650
Equity ratio	47.56%	45.89%	42.83%
Debt-equity ratio	110.27%	117.90%	133.50%

Others

	2023	2022	2021
Tax Expense Rate	21.01%	17.57%	16.80%

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Income statement

	2023	2022	2021
Turnover	4,224,340,000	4,976,732,000	3,971,307,000
Net income	334,360,000	567,911,000	310,710,000
EBIT	482,436,000	727,938,000	410,035,000
Operating income before taxes	424,660,000	681,783,000	370,194,000
Cash Flow	412,147,000	727,020,000	513,268,000
Net interest income	-57,776,000	-46,155,000	-39,841,000
Research and development expenses	19,542,000	19,576,000	17,004,000
Income taxes	89,208,000	119,800,000	62,203,000
Result from investments in subsidaries, associates and other	-337,000	6,563,000	4,079,000
Revenues per employee	236,247	269,275	238,517

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	7.92	11.41	7.82
Cross Margin (%)	10.05	13.70	9.32
Cash Flow Margin I	9.76%	14.61%	12.92%
EBIT Margin	11.42%	14.63%	10.32%
EBITDA Margin	18.19%	20.15%	16.59%
ROE (Return on Equity)	12.57	23.16	14.45
ROA (Return on Assets)	7.37	11.61	7.03

Growth analysis

	2023	2022	2021
Net income growth	-38.68%	+88.00%	+248.10%
Revenues growth	-15.12%	+25.32%	+18.38%

Board of Directors

Peter Steiner	Chairman of Supervisory Board
Myriam Meyer Stutz	Member of Supervisory Board
Thomas Birtel	Member of Supervisory Board
Claudia Schiroky	Member of Supervisory Board
David Davies	Member of Supervisory Board
Effie Datson	Member of Supervisory Board
Gerhard Seban	Member of Supervisory Board
Katrien Beuls	Member of Supervisory Board
Marc Grynberg	Member of Supervisory Board
Wolfgang Wallner	Member of Supervisory Board

Members of Management Board

Heimo Scheuch	Chairman of Managing Board
Gerhard Hanke	Member of Executive Committee
Harald Schwarzmayr	Member of Executive Committee
Solveig Menard-Galli	Member of Executive Committee