

SEMPERIT AG HOLDING

ISIN: AT0000785555 WKN: 078555 Asset Class: Stock

Company

2024/10/18 17:35:07

Price

11.40

EUR

Difference

1.42%(0.16)

SEMPERIT 



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HOLDING

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Company Profile

Semperit AG Holding engages in the manufacture and trade of rubber products. It operates through the following segments: Sempermed, Semperflex, Sempertrans, Semperform, and Semperseal. The Sempermed segment produces and sells examination, protective, and surgical gloves. The Semperflex segment develops and markets hoses reinforced with fabric or wiring. The Sempertrans segment manufactures and distributes transport and conveyor belts. The Semperform segment focuses on the production and sale of moulded extruded products. The Semperseal segment refers to the development, production and sale of sealing profiles for the construction industry and other industrial applications. The company was founded by Johann Nepomuk Reithoffer in 1824 and is headquartered in Vienna, Austria.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|-------------|------------------------|-------------|------------------------|-------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 339,609,000 | | 338,347,000 | | 550,343,000 | |
| Common stock capital | | 21,359,000 | | 21,359,000 | | 21,359,000 |
| Fixed assets | 629,039,000 | | 514,442,000 | | 427,588,000 | |
| Equity capital of a company | | 425,307,000 | | 519,144,000 | | 541,150,000 |
| Cash and cash equivalents | 112,671,000 | | 106,631,000 | | 235,539,000 | |
| Accrued liabilities | | 35,185,000 | | 32,134,000 | | 42,824,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 165,527,000 | | 161,009,000 | | 277,317,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 377,814,000 | | 172,636,000 | | 159,464,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 10,529,000 | | 51,030,000 | | 3,876,000 |
| Total assets | 968,648,000 | 968,648,000 | 852,789,000 | 852,789,000 | 977,931,000 | 977,931,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|---------|--------|--------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 4,576 | 6,528 | 6,948 |
| Equity ratio | 43.91% | 60.99% | 55.44% |
| Debt-equity ratio | 127.75% | 63.96% | 80.37% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|-------|--------|--------|
| Tax Expense Rate | 4.11% | 25.86% | 17.21% |

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Income statement

| | 2023 | 2022 | 2021 |
|---|-------------|-------------|---------------|
| Turnover | 721,081,000 | 779,848,000 | 1,182,178,000 |
| Net income | 25,131,000 | 38,423,000 | 246,604,000 |
| EBIT | 34,009,000 | 60,869,000 | 308,759,000 |
| Operating income before taxes | 25,931,000 | 51,739,000 | 298,959,000 |
| Cash Flow | 61,490,000 | 44,533,000 | 285,559,000 |
| Net interest income | -8,078,000 | -9,130,000 | -9,800,000 |
| Research and development expenses | 17,997,000 | 16,600,000 | 16,050,000 |
| Income taxes | 1,066,000 | 13,379,000 | 51,451,000 |
| Result from investments in subsidiaries, associates and other | 0 | 0 | 0 |
| Revenues per employee | 157,579 | 119,462 | 170,147 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|------------------------|-------|--------|--------|
| Cash Flow Margin I | 3.49 | 4.93 | 20.86 |
| Cross Margin (%) | 3.60 | 6.63 | 25.29 |
| Cash Flow Margin I | 8.53% | 5.71% | 24.16% |
| EBIT Margin | 4.72% | 7.81% | 26.12% |
| EBITDA Margin | 9.93% | 16.10% | 30.07% |
| ROE (Return on Equity) | 5.91 | 7.39 | 45.48 |
| ROA (Return on Assets) | 3.74 | 5.63 | 26.26 |

Growth analysis

| | 2023 | 2022 | 2021 |
|-------------------|----------|---------|---------|
| Net income growth | +203.70% | - | +32.34% |
| Revenues growth | -7.54% | -34.03% | +27.44% |

Board of Directors

| | |
|---------------------------|-------------------------------|
| Thomas Cord Prinzhorn | Chairman of Supervisory Board |
| Klaus F. Erkes | Member of Supervisory Board |
| Marion Weissenberger-Eibl | Member of Supervisory Board |
| Stefan Fida | Member of Supervisory Board |
| Birgit Noggler | Member of Supervisory Board |
| Claus Möhlenkamp | Member of Supervisory Board |
| Herbert Ofner | Member of Supervisory Board |
| Markus Stocker | Member of Supervisory Board |
| Michael Schwiigelhofer | Member of Supervisory Board |
| Monika Schartner | Member of Supervisory Board |
| Stephan Büttner | Member of Supervisory Board |

Members of Management Board

| | |
|---------------|-------------------------------|
| Karl Haider | Chairman of Managing Board |
| Gerfried Eder | Member of Executive Committee |
| Helmut Sorger | Member of Executive Committee |