

# PALFINGER AG

ISIN: AT0000758305 WKN: 075830 Asset Class: Stock

<b>Company</b>	2024/07/11 17:35:00
	<b>Price</b> <b>22.20</b> EUR
	<b>Difference</b>  1.60%(0.35)



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## Company Profile

Palfinger AG engages in the manufacture of hydraulic lifting systems in the line of commercial vehicles and in the maritime field. It operates through the following business segments: Sales and Service, Operations, and Holding. The company was founded in 1932 and is headquartered in Bergheim, Austria.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	1,105,946,000		1,063,194,000		848,908,000	
<b>Common stock capital</b>		34,767,000		34,767,000		34,767,000
<b>Fixed assets</b>	955,156,000		894,994,000		843,730,000	
<b>Equity capital of a company</b>		715,517,000		674,873,000		613,857,000
<b>Cash and cash equivalents</b>	76,538,000		61,120,000		39,834,000	
<b>Accrued liabilities</b>		42,384,000		43,353,000		71,429,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		684,296,000		662,729,000		636,000,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		661,289,000		620,586,000		442,781,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		5,505,000		5,802,000		16,861,000
<b>Total assets</b>	2,061,102,000	2,061,102,000	1,958,188,000	1,958,188,000	1,692,638,000	1,692,638,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	12,728	12,210	11,733
<b>Equity ratio</b>	37.63%	37.59%	39.55%
<b>Debt-equity ratio</b>	165.75%	166.02%	152.83%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	29.93%	28.46%	30.34%

## Income statement

	2023	2022	2021
<b>Turnover</b>	2,445,852,000	2,226,241,000	1,841,533,000
<b>Net income</b>	107,673,000	71,372,000	86,563,000
<b>EBIT</b>	191,310,000	134,482,000	123,422,000
<b>Operating income before taxes</b>	158,440,000	122,217,000	115,647,000
<b>Cash Flow</b>	186,661,000	46,148,000	87,408,000
<b>Net interest income</b>	-32,870,000	-12,265,000	-7,775,000
<b>Research and development expenses</b>	72,797,000	62,841,000	47,788,000
<b>Income taxes</b>	47,419,000	34,787,000	35,082,000
<b>Result from investments in subsidiaries, associates and other</b>	14,931,000	11,465,000	27,954,000
<b>Revenues per employee</b>	192,163	182,329	156,953

## Operative efficiency

	2023	2022	2021
<b>Cash Flow Margin I</b>	4.40	3.21	4.70
<b>Cross Margin (%)</b>	6.48	5.49	6.28
<b>Cash Flow Margin I</b>	7.63%	2.07%	4.75%
<b>EBIT Margin</b>	7.82%	6.04%	6.70%
<b>EBITDA Margin</b>	11.26%	9.57%	10.85%
<b>ROE (Return on Equity)</b>	13.88	9.70	12.93
<b>ROA (Return on Assets)</b>	6.99	4.37	5.75

## Growth analysis

	2023	2022	2021
<b>Net income growth</b>	+51.22%	-11.26%	+75.00%
<b>Revenues growth</b>	+9.86%	+20.89%	+20.06%

## Board of Directors

Hubert Palfinger	Chairman of Supervisory Board
Sita Monica Mazumder	Member of Supervisory Board
Carina Weindl	Member of Supervisory Board
Erwin Asen	Member of Supervisory Board
Gerhard Rauch	Member of Supervisory Board
Hannes Bogner	Member of Supervisory Board
Hannes Andreas Palfinger	Member of Supervisory Board
Isabel Diaz-Rohr	Member of Supervisory Board
Johannes Kücher	Member of Supervisory Board

## Members of Management Board

Andreas Klauser	Chairman of Managing Board
Felix Strohbichler	Member of Executive Committee
Alexander Susanek	Member of Executive Committee
Maria Koller	Member of Executive Committee