

PALFINGER AG

ISIN: AT0000758305 WKN: 075830 Asset Class: **Stock**

Company 2024/05/24 17:35:24

Price
24.05
EUR

Difference  **-0.21% (-0.05)**



Contact Details

PALFINGER AG
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Company Profile

Palfinger AG engages in the manufacture of hydraulic lifting systems in the line of commercial vehicles and in the maritime field. It operates through the following business segments: Sales and Service, Operations, and Holding. The company was founded in 1932 and is headquartered in Bergheim, Austria.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|---------------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 1,105,946,000 | | 1,063,194,000 | | 848,908,000 | |
| Common stock capital | | 34,767,000 | | 34,767,000 | | 34,767,000 |
| Fixed assets | 955,156,000 | | 894,994,000 | | 843,730,000 | |
| Equity capital of a company | | 715,517,000 | | 674,873,000 | | 613,857,000 |
| Cash and cash equivalents | 76,538,000 | | 61,120,000 | | 39,834,000 | |
| Accrued liabilities | | 42,384,000 | | 43,353,000 | | 71,429,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 684,296,000 | | 662,729,000 | | 636,000,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 661,289,000 | | 620,586,000 | | 442,781,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 5,505,000 | | 5,802,000 | | 16,861,000 |
| Total assets | 2,061,102,000 | 2,061,102,000 | 1,958,188,000 | 1,958,188,000 | 1,692,638,000 | 1,692,638,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|----------------------------|---------|---------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 12,728 | 12,210 | 11,733 |
| Equity ratio | 37.63% | 37.59% | 39.55% |
| Debt-equity ratio | 165.75% | 166.02% | 152.83% |

Others

| | 2023 | 2022 | 2021 |
|-------------------------|--------|--------|--------|
| Tax Expense Rate | 29.93% | 28.46% | 30.34% |

Income statement

| | 2023 | 2022 | 2021 |
|--|---------------|---------------|---------------|
| Turnover | 2,445,852,000 | 2,226,241,000 | 1,841,533,000 |
| Net income | 107,673,000 | 71,372,000 | 86,563,000 |
| EBIT | 191,310,000 | 134,482,000 | 123,422,000 |
| Operating income before taxes | 158,440,000 | 122,217,000 | 115,647,000 |
| Cash Flow | 186,661,000 | 46,148,000 | 87,408,000 |
| Net interest income | -32,870,000 | -12,265,000 | -7,775,000 |
| Research and development expenses | 72,797,000 | 62,841,000 | 47,788,000 |
| Income taxes | 47,419,000 | 34,787,000 | 35,082,000 |
| Result from investments in subsidiaries, associates and other | 14,931,000 | 11,465,000 | 27,954,000 |
| Revenues per employee | 192,163 | 182,329 | 156,953 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|-------------------------------|--------|-------|--------|
| Cash Flow Margin I | 4.40 | 3.21 | 4.70 |
| Cross Margin (%) | 6.48 | 5.49 | 6.28 |
| Cash Flow Margin I | 7.63% | 2.07% | 4.75% |
| EBIT Margin | 7.82% | 6.04% | 6.70% |
| EBITDA Margin | 11.26% | 9.57% | 10.85% |
| ROE (Return on Equity) | 13.88 | 9.70 | 12.93 |
| ROA (Return on Assets) | 6.99 | 4.37 | 5.75 |

Growth analysis

| | 2023 | 2022 | 2021 |
|--------------------------|---------|---------|---------|
| Net income growth | +51.22% | -11.26% | +75.00% |
| Revenues growth | +9.86% | +20.89% | +20.06% |

Board of Directors

| | |
|--------------------------|-------------------------------|
| Hubert Palfinger | Chairman of Supervisory Board |
| Sita Monica Mazumder | Member of Supervisory Board |
| Carina Weindl | Member of Supervisory Board |
| Erwin Asen | Member of Supervisory Board |
| Gerhard Rauch | Member of Supervisory Board |
| Hannes Bogner | Member of Supervisory Board |
| Hannes Andreas Palfinger | Member of Supervisory Board |
| Isabel Diaz-Rohr | Member of Supervisory Board |
| Johannes Kücher | Member of Supervisory Board |

Members of Management Board

| | |
|--------------------|-------------------------------|
| Andreas Klauser | Chairman of Managing Board |
| Felix Strohbichler | Member of Executive Committee |
| Alexander Susanek | Member of Executive Committee |
| Maria Koller | Member of Executive Committee |