

# PALFINGER AG

ISIN: AT0000758305 WKN: 075830 Asset Class: Stock

## Company




2024/04/30 13:55:59

Price

**21.30**

EUR

Difference

 -0.93% (-0.20)



## Contact Details

PALFINGER AG

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## Company Profile

Palfinger AG engages in the manufacture of hydraulic lifting systems in the line of commercial vehicles and in the maritime field. It operates through the following business segments: Sales and Service, Operations, and Holding. The company was founded in 1932 and is headquartered in Bergheim, Austria.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures              | 2023          |                        | 2022          |                        | 2021          |                        |
|--------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
|                                | Assets        | Liabilities and equity | Assets        | Liabilities and equity | Assets        | Liabilities and equity |
| Current assets                 | 1,105,946,000 |                        | 1,063,194,000 |                        | 848,908,000   |                        |
| Common stock capital           |               | 34,767,000             |               | 34,767,000             |               | 34,767,000             |
| Fixed assets                   | 955,156,000   |                        | 894,994,000   |                        | 843,730,000   |                        |
| Equity capital of a company    |               | 715,517,000            |               | 674,873,000            |               | 613,857,000            |
| Cash and cash equivalents      | 76,538,000    |                        | 61,120,000    |                        | 39,834,000    |                        |
| Accrued liabilities            |               | 42,384,000             |               | 43,353,000             |               | 71,429,000             |
| Other assets                   | -             |                        | -             |                        | -             |                        |
| Current liabilities            |               | 684,296,000            |               | 662,729,000            |               | 636,000,000            |
| Prepayments and accrued income | -             |                        | -             |                        | -             |                        |
| Non-current liabilities        |               | 661,289,000            |               | 620,586,000            |               | 442,781,000            |
| Different income               |               | -                      |               | -                      |               | -                      |
| Other liabilities              |               | 5,505,000              |               | 5,802,000              |               | 16,861,000             |
| Total assets                   | 2,061,102,000 | 2,061,102,000          | 1,958,188,000 | 1,958,188,000          | 1,692,638,000 | 1,692,638,000          |

## Balance notes

|                     | 2023    | 2022    | 2021    |
|---------------------|---------|---------|---------|
| Accounting standard | IFRS    | IFRS    | IFRS    |
| Employees           | 12,728  | 12,210  | 11,733  |
| Equity ratio        | 37.63%  | 37.59%  | 39.55%  |
| Debt-equity ratio   | 165.75% | 166.02% | 152.83% |

## Others

|                  | 2023   | 2022   | 2021   |
|------------------|--------|--------|--------|
| Tax Expense Rate | 29.93% | 28.46% | 30.34% |

## Income statement

|   | 2023          | 2022          | 2021          |
|---|---------------|---------------|---------------|
| Turnover  | 2,445,852,000 | 2,226,241,000 | 1,841,533,000 |
| Net income  | 107,673,000   | 71,372,000    | 86,563,000    |
| EBIT  | 191,310,000   | 134,482,000   | 123,422,000   |
| Operating income before taxes                                 | 158,440,000   | 122,217,000   | 115,647,000   |
| Cash Flow   | 186,661,000   | 46,148,000    | 87,408,000    |
| Net interest income   | -32,870,000   | -12,265,000   | -7,775,000    |
| Research and development expenses                             | 72,797,000    | 62,841,000    | 47,788,000    |
| Income taxes  | 47,419,000    | 34,787,000    | 35,082,000    |
| Result from investments in subsidiaries, associates and other | 14,931,000    | 11,465,000    | 27,954,000    |
| Revenues per employee   | 192,163       | 182,329       | 156,953       |

## Operative efficiency

|                        | 2023   | 2022  | 2021   |
|------------------------|--------|-------|--------|
| Cash Flow Margin I     | 4.40   | 3.21  | 4.70   |
| Cross Margin (%)       | 6.48   | 5.49  | 6.28   |
| Cash Flow Margin I     | 7.63%  | 2.07% | 4.75%  |
| EBIT Margin            | 7.82%  | 6.04% | 6.70%  |
| EBITDA Margin          | 11.26% | 9.57% | 10.85% |
| ROE (Return on Equity) | 13.88  | 9.70  | 12.93  |
| ROA (Return on Assets) | 6.99   | 4.37  | 5.75   |

## Growth analysis

|                   | 2023    | 2022    | 2021    |
|-------------------|---------|---------|---------|
| Net income growth | +51.22% | -11.26% | +75.00% |
| Revenues growth   | +9.86%  | +20.89% | +20.06% |

## Board of Directors

|                          |                               |
|--------------------------|-------------------------------|
| Hubert Palfinger         | Chairman of Supervisory Board |
| Sita Monica Mazumder     | Member of Supervisory Board   |
| Carina Weindl            | Member of Supervisory Board   |
| Erwin Asen               | Member of Supervisory Board   |
| Gerhard Rauch            | Member of Supervisory Board   |
| Hannes Bogner            | Member of Supervisory Board   |
| Hannes Andreas Palfinger | Member of Supervisory Board   |
| Isabel Diaz-Rohr         | Member of Supervisory Board   |
| Johannes Kücher          | Member of Supervisory Board   |

## Members of Management Board

|                    |                               |
|--------------------|-------------------------------|
| Andreas Klauser    | Chairman of Managing Board    |
| Felix Strohbichler | Member of Executive Committee |
| Alexander Susaneck | Member of Executive Committee |
| Maria Koller       | Member of Executive Committee |