

ANDRITZ AG

ISIN: AT0000730007

WKN: 073000

Asset Class: Stock

Company

2024/07/12 17:35:04

Price

57.45

EUR

Difference

2.13%(1.20)

Contact Details

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Company Profile

Andritz AG engages in the provision of plants, equipment and services for hydropower stations. It operates through the following segments: Pulp and Paper (PP); Metals (ME); Hydro (HY); and Separation (SE). The PP segment offers equipment, systems, complete plants, and services for the production of all types of pulp, paper, board, and tissue. The ME segment supplies technologies, plants, and digital solutions in metal forming. The HY segment installs and offers electromechanical systems, pumps, and hydropower equipment. The SE segment focuses in mechanical and thermal technologies as well as services and the related automation solutions for solid/liquid separation, serving the chemical, environmental, food, mining, and minerals industries. The company was founded by Josef Körösi in 1852 and is headquartered in Graz, Austria.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2023 | | 2022 | | 2021 | |
|--------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 5,882,200,000 | | 5,920,600,000 | | 5,087,600,000 | |
| Common stock capital | | 104,000,000 | | 104,000,000 | | 104,000,000 |
| Fixed assets | 3,138,400,000 | | 2,882,600,000 | | 3,049,800,000 | |
| Equity capital of a company | | 2,157,500,000 | | 1,834,700,000 | | 1,567,300,000 |
| Cash and cash equivalents | 883,600,000 | | 1,302,000,000 | | 1,087,000,000 | |
| Accrued liabilities | | 534,600,000 | | 497,800,000 | | 533,700,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 4,996,600,000 | | 5,019,300,000 | | 4,177,800,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | 1,866,500,000 | | 1,949,200,000 | | 2,392,300,000 |
| Different income | | - | | - | | - |
| Other liabilities | | 28,800,000 | | 28,600,000 | | 22,700,000 |
| Total assets | 9,020,600,000 | 9,020,600,000 | 8,803,200,000 | 8,803,200,000 | 8,137,400,000 | 8,137,400,000 |

Balance notes

| | 2023 | 2022 | 2021 |
|---------------------|---------|---------|---------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 29,717 | 29,094 | 26,804 |
| Equity ratio | 23.69% | 20.68% | 19.17% |
| Debt-equity ratio | 322.06% | 383.48% | 421.63% |

Others

| | 2023 | 2022 | 2021 |
|------------------|--------|--------|--------|
| Tax Expense Rate | 26.82% | 25.61% | 26.60% |

Income statement

| | 2023 | 2022 | 2021 |
|--|---------------|---------------|---------------|
| Turnover | 8,660,000,000 | 7,542,900,000 | 6,463,000,000 |
| Net income | 510,200,000 | 409,600,000 | 325,500,000 |
| EBIT | 690,100,000 | 570,200,000 | 483,200,000 |
| Operating income before taxes | 685,800,000 | 540,100,000 | 443,300,000 |
| Cash Flow | 375,000,000 | 710,800,000 | 529,600,000 |
| Net interest income | -4,300,000 | -30,100,000 | -39,900,000 |
| Research and development expenses | 137,200,000 | 113,800,000 | 106,600,000 |
| Income taxes | 183,900,000 | 138,300,000 | 117,900,000 |
| Result from investments in subsidiaries, associates and other | 2,400,000 | 800,000 | -3,700,000 |
| Revenues per employee | 291,416 | 259,260 | 241,121 |

Operative efficiency

| | 2023 | 2022 | 2021 |
|-------------------------------|--------|--------|--------|
| Cash Flow Margin I | 5.89 | 5.43 | 5.04 |
| Cross Margin (%) | 7.92 | 7.16 | 6.86 |
| Cash Flow Margin I | 4.33% | 9.42% | 8.19% |
| EBIT Margin | 7.97% | 7.56% | 7.48% |
| EBITDA Margin | 10.47% | 10.68% | 11.02% |
| ROE (Return on Equity) | 23.87 | 22.50 | 20.87 |
| ROA (Return on Assets) | 6.46 | 5.46 | 4.73 |

Growth analysis

| | 2023 | 2022 | 2021 |
|--------------------------|---------|---------|---------|
| Net income growth | +24.40% | +26.22% | +57.69% |
| Revenues growth | +14.81% | +16.71% | -3.53% |

Board of Directors

| | |
|-------------------|-------------------------------|
| Wolfgang Leitner | Chairman of Supervisory Board |
| Alexander Isola | Member of Supervisory Board |
| Regina Prehofer | Member of Supervisory Board |
| Wolfgang Bernhard | Member of Supervisory Board |
| Andreas Martiner | Member of Supervisory Board |
| Elisabeth Stadler | Member of Supervisory Board |
| Georg Auer | Member of Supervisory Board |
| Jürgen Fechter | Member of Supervisory Board |
| Tania Sandtner | Member of Supervisory Board |

Members of Management Board

| | |
|--------------------|-------------------------------|
| Joachim Schönbeck | Chairman of Managing Board |
| Dietmar Heinisser | Member of Executive Committee |
| Frédéric Sauze | Member of Executive Committee |
| Jarno Nymark | Member of Executive Committee |
| Norbert Nettesheim | Member of Executive Committee |