

# ANDRITZ AG

ISIN: AT0000730007 WKN: 073000 Asset Class: Stock

## Company

2024/06/04 17:35:07



Price

**56.50**

EUR

Difference

0.27%(0.15)



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## Company Profile

Andritz AG engages in the provision of plants, equipment and services for hydropower stations. It operates through the following segments: Pulp and Paper (PP); Metals (ME); Hydro (HY); and Separation (SE). The PP segment offers equipment, systems, complete plants, and services for the production of all types of pulp, paper, board, and tissue. The ME segment supplies technologies, plants, and digital solutions in metal forming. The HY segment installs and offers electromechanical systems, pumps, and hydropower equipment. The SE segment focuses in mechanical and thermal technologies as well as services and the related automation solutions for solid/liquid separation, serving the chemical, environmental, food, mining, and minerals industries. The company was founded by Josef Körösi in 1852 and is headquartered in Graz, Austria.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	5,882,200,000		5,920,600,000		5,087,600,000	
<b>Common stock capital</b>		104,000,000		104,000,000		104,000,000
<b>Fixed assets</b>	3,138,400,000		2,882,600,000		3,049,800,000	
<b>Equity capital of a company</b>		2,157,500,000		1,834,700,000		1,567,300,000
<b>Cash and cash equivalents</b>	883,600,000		1,302,000,000		1,087,000,000	
<b>Accrued liabilities</b>		534,600,000		497,800,000		533,700,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		4,996,600,000		5,019,300,000		4,177,800,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		1,866,500,000		1,949,200,000		2,392,300,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		28,800,000		28,600,000		22,700,000
<b>Total assets</b>	9,020,600,000	9,020,600,000	8,803,200,000	8,803,200,000	8,137,400,000	8,137,400,000

## Balance notes

	2023	2022	2021
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	29,717	29,094	26,804
<b>Equity ratio</b>	23.69%	20.68%	19.17%
<b>Debt-equity ratio</b>	322.06%	383.48%	421.63%

## Others

	2023	2022	2021
<b>Tax Expense Rate</b>	26.82%	25.61%	26.60%

## Income statement

	2023	2022	2021
<b>Turnover</b>	8,660,000,000	7,542,900,000	6,463,000,000
<b>Net income</b>	510,200,000	409,600,000	325,500,000
<b>EBIT</b>	690,100,000	570,200,000	483,200,000
<b>Operating income before taxes</b>	685,800,000	540,100,000	443,300,000
<b>Cash Flow</b>	375,000,000	710,800,000	529,600,000
<b>Net interest income</b>	-4,300,000	-30,100,000	-39,900,000
<b>Research and development expenses</b>	137,200,000	113,800,000	106,600,000
<b>Income taxes</b>	183,900,000	138,300,000	117,900,000
<b>Result from investments in subsidiaries, associates and other</b>	2,400,000	800,000	-3,700,000
<b>Revenues per employee</b>	291,416	259,260	241,121

## Operative efficiency

	2023	2022	2021
<b>Cash Flow Margin I</b>	5.89	5.43	5.04
<b>Cross Margin (%)</b>	7.92	7.16	6.86
<b>Cash Flow Margin I</b>	4.33%	9.42%	8.19%
<b>EBIT Margin</b>	7.97%	7.56%	7.48%
<b>EBITDA Margin</b>	10.47%	10.68%	11.02%
<b>ROE (Return on Equity)</b>	23.87	22.50	20.87
<b>ROA (Return on Assets)</b>	6.46	5.46	4.73

## Growth analysis

	2023	2022	2021
<b>Net income growth</b>	+24.40%	+26.22%	+57.69%
<b>Revenues growth</b>	+14.81%	+16.71%	-3.53%

## Board of Directors

Wolfgang Leitner	Chairman of Supervisory Board
Alexander Isola	Member of Supervisory Board
Regina Prehofer	Member of Supervisory Board
Wolfgang Bernhard	Member of Supervisory Board
Andreas Martiner	Member of Supervisory Board
Elisabeth Stadler	Member of Supervisory Board
Georg Auer	Member of Supervisory Board
Jürgen Fechter	Member of Supervisory Board
Tania Sandtner	Member of Supervisory Board

## Members of Management Board

Joachim Schönbeck	Chairman of Managing Board
Dietmar Heinisser	Member of Executive Committee
Frédéric Sauze	Member of Executive Committee
Jarno Nymark	Member of Executive Committee
Norbert Nettesheim	Member of Executive Committee