ANDRITZ AG

ISIN: **AT0000730007** WKN: **073000** Asset Class: **Stock**

Company	**2024/04/25** 09:51:06
	Price
	53.05
	EUR
	Difference -4.16%(-2.30)

Contact Details

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- -
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Company Profile

Andritz AG engages in the provision of plants, equipment and services for hydropower stations. It operates through the following segments: Pulp and Paper (PP); Metals (ME); Hydro (HY); and Separation (SE). The PP segment offers equipment, systems, complete plants, and services for the production of all types of pulp, paper, board, and tissue. The ME segment supplies technologies, plants, and digital solutions in metal forming. The HY segment installs and offers electromechanical systems, pumps, and hydropower equipment. The SE segment focuses in mechanical and thermal technologies as well as services and the related automation solutions for solid/liquid separation, serving the chemical, environmental, food, mining, and minerals industries. The company was founded by Josef Körösi in 1852 and is headquartered in Graz, Austria.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	5,882,200,000		5,920,600,000		5,087,600,000	
Common stock capital		104,000,000		104,000,000		104,000,000
Fixed assets	3,138,400,000		2,882,600,000		3,049,800,000	
Equity capital of a company		2,157,500,000		1,834,700,000		1,567,300,000
Cash and cash equivalents	883,600,000		1,302,000,000		1,087,000,000	
Accrued liabilities		534,600,000		497,800,000		533,700,000
Other assets	-		-		-	
Current liabilities		4,996,600,000		5,019,300,000		4,177,800,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		1,866,500,000		1,949,200,000		2,392,300,000
Different income		-		-		-
Other liabilities		28,800,000		28,600,000		22,700,000
Total assets	9,020,600,000	9,020,600,000	8,803,200,000	8,803,200,000	8,137,400,000	8,137,400,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	29,717	29,094	26,804
Equity ratio	23.69%	20.68%	19.17%
Debt-equity ratio	322.06%	383.48%	421.63%

Others

	2023	2022	2021
Tax Expense Rate	26.82%	25.61%	26.60%

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Income statement

	2023	2022	2021
Turnover	8,660,000,000	7,542,900,000	6,463,000,000
Net income	510,200,000	409,600,000	325,500,000
EBIT	690,100,000	570,200,000	483,200,000
Operating income before taxes	685,800,000	540,100,000	443,300,000
Cash Flow	375,000,000	710,800,000	529,600,000
Net interest income	-4,300,000	-30,100,000	-39,900,000
Research and development expenses	137,200,000	113,800,000	106,600,000
Income taxes	183,900,000	138,300,000	117,900,000
Result from investments in subsidaries, associates and other	2,400,000	800,000	-3,700,000
Revenues per employee	291,416	259,260	241,121

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	5.89	5.43	5.04
Cross Margin (%)	7.92	7.16	6.86
Cash Flow Margin I	4.33%	9.42%	8.19%
EBIT Margin	7.97%	7.56%	7.48%
EBITDA Margin	10.47%	10.68%	11.02%
ROE (Return on Equity)	23.87	22.50	20.87
ROA (Return on Assets)	6.46	5.46	4.73

Growth analysis

	2023	2022	2021
Net income growth	+24.40%	+26.22%	+57.69%
Revenues growth	+14.81%	+16.71%	-3.53%

Board of Directors

Wolfgang Leitner	Chairman of Supervisory Board
Alexander Isola	Member of Supervisory Board
Regina Prehofer	Member of Supervisory Board
Wolfgang Bernhard	Member of Supervisory Board
Andreas Martiner	Member of Supervisory Board
Elisabeth Stadler	Member of Supervisory Board
Georg Auer	Member of Supervisory Board
Jürgen Fechter	Member of Supervisory Board
Tania Sandtner	Member of Supervisory Board

Members of Management Board

Joachim Schönbeck	Chairman of Managing Board
Dietmar Heinisser	Member of Executive Committee
Frédéric Sauze	Member of Executive Committee
Jarno Nymark	Member of Executive Committee
Norbert Nettesheim	Member of Executive Committee