

# LENZING AG

ISIN: AT0000644505

WKN: 064450

Asset Class: Stock

## Company

2024/10/18 17:36:02



Price

**34.00**

EUR

Difference

2.10%(0.70)



## Contact Details

LENZING AG Tel: +43-7672-701-0

-- Fax: +

Werkstrasse 2 Web: <http://www.lenzing.com>4860 Lenzing E-mail: [office@lenzing.com](mailto:office@lenzing.com)

## Company Profile

Lenzing AG engages in the production and marketing of botanic cellulose fibers. It operates through the following segments: Division Fiber, Division Pulp, and Others. The Division Fiber produces all three generations of wood-based cellulosic fibers and markets them under the product brands TENCEL, VEOCEL, LENZING ECOVERO, and LENZING. The Division Pulp is involved in the production and procurement of dissolving pulp for fiber production. The Others segment covers the business activities of BZL-Bildungszentrum Lenzing GmbH, which provides training and personnel development. The company was founded in 1938 and is headquartered in Lenzing, Austria.

## Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures              | 2023          |                        | 2022          |                        | 2021          |                        |
|--------------------------------|---------------|------------------------|---------------|------------------------|---------------|------------------------|
|                                | Assets        | Liabilities and equity | Assets        | Liabilities and equity | Assets        | Liabilities and equity |
| Current assets                 | 1,800,516,000 |                        | 1,671,368,000 |                        | 2,118,270,000 |                        |
| Common stock capital           |               | 40,108,000             |               | 27,574,000             |               | 27,574,000             |
| Fixed assets                   | 3,511,052,000 |                        | 3,918,520,000 |                        | 3,260,462,000 |                        |
| Equity capital of a company    |               | 1,245,583,000          |               | 1,529,313,000          |               | 1,575,503,000          |
| Cash and cash equivalents      | 725,639,000   |                        | 446,873,000   |                        | 1,113,279,000 |                        |
| Accrued liabilities            |               | 89,092,000             |               | 91,547,000             |               | 118,180,000            |
| Other assets                   | -             |                        | -             |                        | -             |                        |
| Current liabilities            |               | 1,111,409,000          |               | 980,638,000            |               | 836,826,000            |
| Prepayments and accrued income | -             |                        | -             |                        | -             |                        |
| Non-current liabilities        |               | 2,940,459,000          |               | 3,064,903,000          |               | 2,952,715,000          |
| Different income               |               | -                      |               | -                      |               | -                      |
| Other liabilities              |               | 310,980,000            |               | 269,700,000            |               | 241,150,000            |
| Total assets                   | 5,311,568,000 | 5,311,568,000          | 5,589,888,000 | 5,589,888,000          | 5,378,732,000 | 5,378,732,000          |

## Balance notes

|                     | 2023    | 2022    | 2021    |
|---------------------|---------|---------|---------|
| Accounting standard | IFRS    | IFRS    | IFRS    |
| Employees           | 8,340   | 8,301   | 7,958   |
| Equity ratio        | 29.13%  | 32.47%  | 32.87%  |
| Debt-equity ratio   | 243.27% | 207.94% | 204.22% |

## Others

|                  | 2023   | 2022     | 2021   |
|------------------|--------|----------|--------|
| Tax Expense Rate | -1.24% | -276.32% | 29.61% |

## Income statement

|  | 2023          | 2022          | 2021          |
|--|---------------|---------------|---------------|
| <b>Turnover</b>  | 2,521,167,000 | 2,565,692,000 | 2,194,624,000 |
| <b>Net income</b>  | -649,445,000  | -73,086,000   | 110,346,000   |
| <b>EBIT</b>  | -476,784,000  | 51,974,000    | 225,952,000   |
| <b>Operating income before taxes</b>                                 | -592,358,000  | -9,837,000    | 186,467,000   |
| <b>Cash Flow</b>   | 160,323,000   | -43,246,000   | 394,030,000   |
| <b>Net interest income</b>   | -115,574,000  | -61,811,000   | -39,485,000   |
| <b>Research and development expenses</b>                             | 15,734,000    | 25,185,000    | 23,052,000    |
| <b>Income taxes</b>  | 7,323,000     | 27,182,000    | 55,212,000    |
| <b>Result from investments in subsidiaries, associates and other</b> | 6,728,000     | -222,000      | -3,541,000    |
| <b>Revenues per employee</b>   | 302,298       | 309,082       | 275,776       |

## Operative efficiency

|                               | 2023    | 2022   | 2021   |
|-------------------------------|---------|--------|--------|
| <b>Cash Flow Margin I</b>     | -25.76  | -2.85  | 5.03   |
| <b>Cross Margin (%)</b>       | -23.50  | -0.38  | 8.50   |
| <b>Cash Flow Margin I</b>     | 6.36%   | -1.69% | 17.95% |
| <b>EBIT Margin</b>            | -18.91% | 2.03%  | 10.30% |
| <b>EBITDA Margin</b>          | 12.10%  | 10.90% | 17.78% |
| <b>ROE (Return on Equity)</b> | -41.97  | -4.03  | 6.24   |
| <b>ROA (Return on Assets)</b> | -9.74   | -0.01  | 2.86   |

## Growth analysis

|                          | 2023     | 2022    | 2021       |
|--------------------------|----------|---------|------------|
| <b>Net income growth</b> | +732.12% | -       | +1,633.10% |
| <b>Revenues growth</b>   | -1.74%   | +16.91% | +34.42%    |

## Board of Directors

|                           |                               |
|---------------------------|-------------------------------|
| Thomas Cord Prinzhorn     | Chairman of Supervisory Board |
| Astrid Skala-Kuhmann      | Member of Supervisory Board   |
| Christian Bruch           | Member of Supervisory Board   |
| Cornelius Baur            | Member of Supervisory Board   |
| Franz Gasselsberger       | Member of Supervisory Board   |
| Stefan Fida               | Member of Supervisory Board   |
| Bonita Haag               | Member of Supervisory Board   |
| Georg Liftinger           | Member of Supervisory Board   |
| Gerhard Schwartz          | Member of Supervisory Board   |
| Helmut Bernkopf           | Member of Supervisory Board   |
| Helmut Kirchmair          | Member of Supervisory Board   |
| Johann Schemberger        | Member of Supervisory Board   |
| Melody Harris-Jensbach    | Member of Supervisory Board   |
| Nicole van der Elst Desai | Member of Supervisory Board   |
| Stephan Gruber            | Member of Supervisory Board   |

## Members of Management Board

|                   |                               |
|-------------------|-------------------------------|
| Rohit Aggarwal    | Chairman of Managing Board    |
| Walter Bickel     | Member of Executive Committee |
| Christian Skilich | Member of Executive Committee |
| Nico Reiner       | Member of Executive Committee |