

LENZING AG

ISIN: AT0000644505

WKN: 064450

Asset Class: Stock

Company

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**Price**
31.25
EUR**Difference**  **-2.50% (-0.80)**

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Company Profile

Lenzing AG engages in the production and marketing of botanic cellulose fibers. It operates through the following segments: Division Fiber, Division Pulp, and Others. The Division Fiber produces all three generations of wood-based cellulosic fibers and markets them under the product brands TENCEL, VEOCEL, LENZING ECOVERO, and LENZING. The Division Pulp is involved in the production and procurement of dissolving pulp for fiber production. The Others segment covers the business activities of BZL-Bildungszentrum Lenzing GmbH, which provides training and personnel development. The company was founded in 1938 and is headquartered in Lenzing, Austria.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2023		2022		2021	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	1,800,516,000		1,671,368,000		2,118,270,000	
Common stock capital		40,108,000		27,574,000		27,574,000
Fixed assets	3,511,052,000		3,918,520,000		3,260,462,000	
Equity capital of a company		1,245,583,000		1,529,313,000		1,575,503,000
Cash and cash equivalents	725,639,000		446,873,000		1,113,279,000	
Accrued liabilities		89,092,000		91,547,000		118,180,000
Other assets	-		-		-	
Current liabilities		1,111,409,000		980,638,000		836,826,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		2,940,459,000		3,064,903,000		2,952,715,000
Different income		-		-		-
Other liabilities		310,980,000		269,700,000		241,150,000
Total assets	5,311,568,000	5,311,568,000	5,589,888,000	5,589,888,000	5,378,732,000	5,378,732,000

Balance notes

	2023	2022	2021
Accounting standard	IFRS	IFRS	IFRS
Employees	8,340	8,301	7,958
Equity ratio	29.13%	32.47%	32.87%
Debt-equity ratio	243.27%	207.94%	204.22%

Others

	2023	2022	2021
Tax Expense Rate	-1.24%	-276.32%	29.61%

Income statement

	2023	2022	2021
Turnover	2,521,167,000	2,565,692,000	2,194,624,000
Net income	-649,445,000	-73,086,000	110,346,000
EBIT	-476,784,000	51,974,000	225,952,000
Operating income before taxes	-592,358,000	-9,837,000	186,467,000
Cash Flow	160,323,000	-43,246,000	394,030,000
Net interest income	-115,574,000	-61,811,000	-39,485,000
Research and development expenses	15,734,000	25,185,000	23,052,000
Income taxes	7,323,000	27,182,000	55,212,000
Result from investments in subsidiaries, associates and other	6,728,000	-222,000	-3,541,000
Revenues per employee	302,298	309,082	275,776

Operative efficiency

	2023	2022	2021
Cash Flow Margin I	-25.76	-2.85	5.03
Cross Margin (%)	-23.50	-0.38	8.50
Cash Flow Margin I	6.36%	-1.69%	17.95%
EBIT Margin	-18.91%	2.03%	10.30%
EBITDA Margin	12.10%	10.90%	17.78%
ROE (Return on Equity)	-41.97	-4.03	6.24
ROA (Return on Assets)	-9.74	-0.01	2.86

Growth analysis

	2023	2022	2021
Net income growth	+732.12%	-	+1,633.10%
Revenues growth	-1.74%	+16.91%	+34.42%

Board of Directors

Thomas Cord Prinzhorn	Chairman of Supervisory Board
Astrid Skala-Kuhmann	Member of Supervisory Board
Christian Bruch	Member of Supervisory Board
Cornelius Baur	Member of Supervisory Board
Franz Gasselsberger	Member of Supervisory Board
Stefan Fida	Member of Supervisory Board
Bonita Haag	Member of Supervisory Board
Georg Liftinger	Member of Supervisory Board
Gerhard Schwartz	Member of Supervisory Board
Helmut Bernkopf	Member of Supervisory Board
Helmut Kirchmair	Member of Supervisory Board
Johann Schemberger	Member of Supervisory Board
Melody Harris-Jensbach	Member of Supervisory Board
Nicole van der Elst Desai	Member of Supervisory Board
Stephan Gruber	Member of Supervisory Board

Members of Management Board

Stephan Sielaff	Chairman of Managing Board
Walter Bickel	Member of Executive Committee
Christian Skilich	Member of Executive Committee
Nico Reiner	Member of Executive Committee