

# LENZING AG

ISIN: AT0000644505

WKN: 064450

Asset Class: Stock

## Company

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Price

55.50

EUR

Difference

3.54%(1.90)



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## Company Profile

Lenzing AG engages in the production and marketing of botanic cellulose fibers. It operates through the following segments: Division Fiber, Division Pulp and Other. The Division Fiber produces all three generations of wood-based cellulosic fibers and markets them under the product brands TENCEL, VEOCEL, LENZING ECOVERO and LENZING. The Division Pulp produces and procures dissolving pulp, which is the necessary primary and intermediate product for fiber production. The Other segment covers the business activities of BZL-Bildungszentrum Lenzing GmbH, which provide training and development. The company was founded in 1938 and is headquartered in Lenzing, Austria.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2022		2021		2020	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	1,671,368,000		2,118,270,000		1,801,786,000	
Common stock capital		27,574,000		27,574,000		27,574,000
Fixed assets	3,918,520,000		3,260,462,000		2,419,313,000	
Equity capital of a company		1,529,313,000		1,575,503,000		1,384,845,000
Cash and cash equivalents	446,873,000		1,113,279,000		1,069,998,000	
Accrued liabilities		91,547,000		118,180,000		120,383,000
Other assets	-		-		-	
Current liabilities		980,638,000		836,826,000		490,506,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		3,064,903,000		2,952,715,000		2,331,564,000
Different income		-		-		-
Other liabilities		269,700,000		241,150,000		167,201,000
Total assets	5,589,888,000	5,589,888,000	5,378,732,000	5,378,732,000	4,221,099,000	4,221,099,000

## Balance notes

	2022	2021	2020
Accounting standard	IFRS	IFRS	IFRS
Employees	8,301	7,958	7,358
Equity ratio	32.47%	32.87%	36.33%
Debt-equity ratio	207.94%	204.22%	175.29%

## Others

	2022	2021	2020
Tax Expense Rate	-276.32%	29.61%	198.14%

## Income statement

	2022	2021	2020
<b>Turnover</b>	2,565,692,000	2,194,624,000	1,632,607,000
<b>Net income</b>	-73,086,000	110,346,000	6,277,000
<b>EBIT</b>	51,974,000	225,952,000	41,115,000
<b>Operating income before taxes</b>	-9,837,000	186,467,000	16,577,000
<b>Cash Flow</b>	-43,246,000	394,030,000	48,946,000
<b>Net interest income</b>	-61,811,000	-39,485,000	-24,538,000
<b>Research and development expenses</b>	25,185,000	23,052,000	20,152,000
<b>Income taxes</b>	27,182,000	55,212,000	32,846,000
<b>Result from investments in subsidiaries, associates and other</b>	-222,000	-3,541,000	5,674,000
<b>Revenues per employee</b>	309,082	275,776	221,882

## Operative efficiency

	2022	2021	2020
<b>Cash Flow Margin I</b>	-2.85	5.03	0.38
<b>Cross Margin (%)</b>	-0.38	8.50	1.02
<b>Cash Flow Margin I</b>	-1.69%	17.95%	3.00%
<b>EBIT Margin</b>	2.03%	10.30%	2.52%
<b>EBITDA Margin</b>	10.90%	17.78%	12.35%
<b>ROE (Return on Equity)</b>	-4.03	6.24	0.41
<b>ROA (Return on Assets)</b>	-0.01	2.86	0.78

## Growth analysis

	2022	2021	2020
<b>Net income growth</b>	-	+1,633.33%	-94.82%
<b>Revenues growth</b>	+16.91%	+34.42%	-22.45%

## Board of Directors

Thomas Cord Prinzhorn	Chairman of Supervisory Board
Astrid Skala-Kuhmann	Member of Supervisory Board
Christian Bruch	Member of Supervisory Board
Franz Gasselsberger	Member of Supervisory Board
Stefan Fida	Member of Supervisory Board
Daniela Födinger	Member of Supervisory Board
Georg Liftinger	Member of Supervisory Board
Helmut Bernkopf	Member of Supervisory Board
Helmut Kirchmair	Member of Supervisory Board
Herbert Brauneis	Member of Supervisory Board
Johann Schernberger	Member of Supervisory Board
Markus Fürst-Reichelt	Member of Supervisory Board
Melody Harris-Jensbach	Member of Supervisory Board
Patrick F. Prügger	Member of Supervisory Board

## Members of Management Board

Stephan Sielaff	Chairman of Managing Board
Christian Skilich	Member of Executive Committee
Robert van de Kerkhof	Member of Executive Committee
Thomas Obendrauf	Member of Executive Committee