

# LENZING AG

ISIN: AT0000644505 WKN: 064450 Asset Class: Stock

**Company** 2023/01/31 17:44:31

**LENZING** Price **64.90**  
EUR

Difference  -1.37% (-0.90)



## Contact Details

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## Company Profile

Lenzing AG engages in the production and marketing of botanic cellulose fibers. It operates through the following segments: Fibers, Lenzing Technik, and Other. The Fibers segment manufactures botanic cellulose fibers and markets them under the brands TENCEL, VEOCEL, and LENZING. The Lenzing Technik segment operates in the field of mechanical and plant engineering and offers engineering services. The Other segment covers the business activities of BZL-Bildungszentrum Lenzing GmbH, which provide training and development. The company was founded in 1938 and is headquartered in Lenzing, Austria.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2021		2020		2019	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	2,118,270,000		1,801,786,000		1,337,181,000	
<b>Common stock capital</b>		27,574,000		27,574,000		27,574,000
<b>Fixed assets</b>	3,260,462,000		2,419,313,000		1,828,679,000	
<b>Equity capital of a company</b>		1,575,503,000		1,384,845,000		1,537,860,000
<b>Cash and cash equivalents</b>	1,113,279,000		1,069,998,000		571,479,000	
<b>Accrued liabilities</b>		118,180,000		120,383,000		128,792,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		836,826,000		490,506,000		540,192,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		2,952,715,000		2,331,564,000		1,072,430,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		241,150,000		167,201,000		4,977,000
<b>Total assets</b>	5,378,732,000	5,378,732,000	4,221,099,000	4,221,099,000	3,165,860,000	3,165,860,000

## Balance notes

	2021	2020	2019
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	7,958	7,358	7,036
<b>Equity ratio</b>	32.87%	36.33%	49.36%
<b>Debt-equity ratio</b>	204.22%	175.29%	102.59%

## Others

	2021	2020	2019
<b>Tax Expense Rate</b>	29.61%	198.14%	30.10%

## Income statement

	2021	2020	2019
<b>Turnover</b>	2,194,624,000	1,632,607,000	2,105,231,000
<b>Net income</b>	110,346,000	6,277,000	122,806,000
<b>EBIT</b>	225,952,000	41,115,000	173,019,000
<b>Operating income before taxes</b>	186,467,000	16,577,000	162,470,000
<b>Cash Flow</b>	394,030,000	48,946,000	244,615,000
<b>Net interest income</b>	-39,485,000	-24,538,000	-10,549,000
<b>Research and development expenses</b>	23,052,000	20,152,000	24,614,000
<b>Income taxes</b>	55,212,000	32,846,000	48,904,000
<b>Result from investments in subsidiaries, associates and other</b>	-3,541,000	5,674,000	1,375,000
<b>Revenues per employee</b>	275,776	221,882	299,208

## Operative efficiency

	2021	2020	2019
<b>Cash Flow Margin I</b>	5.03	0.38	5.83
<b>Cross Margin (%)</b>	8.50	1.02	7.72
<b>Cash Flow Margin I</b>	17.95%	3.00%	11.62%
<b>EBIT Margin</b>	10.30%	2.52%	8.22%
<b>EBITDA Margin</b>	17.78%	12.35%	15.54%
<b>ROE (Return on Equity)</b>	6.24	0.41	7.86
<b>ROA (Return on Assets)</b>	2.86	0.78	4.28

## Growth analysis

	2021	2020	2019
<b>Net income growth</b>	+1,633.33%	-94.82%	-17.47%
<b>Revenues growth</b>	+34.42%	-22.45%	-3.25%

## Board of Directors

Thomas Cord Prinzhorn	Chairman of Supervisory Board
Astrid Skala-Kuhmann	Member of Supervisory Board
Christian Bruch	Member of Supervisory Board
Franz Gasselsberger	Member of Supervisory Board
Stefan Fida	Member of Supervisory Board
Daniela Födinger	Member of Supervisory Board
Georg Liftinger	Member of Supervisory Board
Helmut Bernkopf	Member of Supervisory Board
Helmut Kirchmair	Member of Supervisory Board
Herbert Brauneis	Member of Supervisory Board
Johann Schernberger	Member of Supervisory Board
Markus Fürst-Reichelt	Member of Supervisory Board
Melody Harris-Jensbach	Member of Supervisory Board
Patrick F. Prügger	Member of Supervisory Board

## Members of Management Board

Stephan Sielaff	Chairman of Managing Board
Christian Skilich	Member of Executive Committee
Robert van de Kerkhof	Member of Executive Committee
Thomas Obendrauf	Member of Executive Committee