

LENZING AG

ISIN: AT0000644505

WKN: 064450

Asset Class: Stock

Company

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Price

81.10

EUR

Difference

2.40%(1.90)



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Company Profile

Lenzing AG engages in the production and marketing of botanic cellulose fibers. It operates through the following segments: Fibers, Lenzing Technik, and Other. The Fibers segment manufactures botanic cellulose fibers and markets them under the brands TENCEL, VEOCEL, and LENZING. The Lenzing Technik segment operates in the field of mechanical and plant engineering and offers engineering services. The Other segment covers the business activities of BZL-Bildungszentrum Lenzing GmbH, which provide training and development. The company was founded in 1938 and is headquartered in Lenzing, Austria.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2021		2020		2019	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	2,118,270,000		1,801,786,000		1,337,181,000	
Common stock capital		27,574,000		27,574,000		27,574,000
Fixed assets	3,260,462,000		2,419,313,000		1,828,679,000	
Equity capital of a company		1,575,503,000		1,384,845,000		1,537,860,000
Cash and cash equivalents	1,113,279,000		1,069,998,000		571,479,000	
Accrued liabilities		118,180,000		120,383,000		128,792,000
Other assets	-		-		-	
Current liabilities		836,826,000		490,506,000		540,192,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		2,952,715,000		2,331,564,000		1,072,430,000
Different income		-		-		-
Other liabilities		241,150,000		167,201,000		4,977,000
Total assets	5,378,732,000	5,378,732,000	4,221,099,000	4,221,099,000	3,165,860,000	3,165,860,000

Balance notes

	2021	2020	2019
Accounting standard	IFRS	IFRS	IFRS
Employees	7,958	7,358	7,036
Equity ratio	32.87%	36.33%	49.36%
Debt-equity ratio	204.22%	175.29%	102.59%

Others

	2021	2020	2019
Tax Expense Rate	29.61%	198.14%	30.10%

Income statement

	2021	2020	2019
Turnover	2,194,624,000	1,632,607,000	2,105,231,000
Net income	110,346,000	6,277,000	122,806,000
EBIT	225,952,000	41,115,000	173,019,000
Operating income before taxes	186,467,000	16,577,000	162,470,000
Cash Flow	394,030,000	48,946,000	244,615,000
Net interest income	-39,485,000	-24,538,000	-10,549,000
Research and development expenses	23,052,000	20,152,000	24,614,000
Income taxes	55,212,000	32,846,000	48,904,000
Result from investments in subsidiaries, associates and other	-3,541,000	5,674,000	1,375,000
Revenues per employee	275,776	221,882	299,208

Operative efficiency

	2021	2020	2019
Cash Flow Margin I	5.03	0.38	5.83
Cross Margin (%)	8.50	1.02	7.72
Cash Flow Margin I	17.95%	3.00%	11.62%
EBIT Margin	10.30%	2.52%	8.22%
EBITDA Margin	17.78%	12.35%	15.54%
ROE (Return on Equity)	6.24	0.41	7.86
ROA (Return on Assets)	2.86	0.78	4.28

Growth analysis

	2021	2020	2019
Net income growth	+1,633.33%	-94.82%	-17.47%
Revenues growth	+34.42%	-22.45%	-3.25%

Board of Directors

Thomas Cord Prinzhorn	Chairman of Supervisory Board
Astrid Skala-Kuhmann	Member of Supervisory Board
Christian Bruch	Member of Supervisory Board
Felix Strohbichler	Member of Supervisory Board
Franz Gasselsberger	Member of Supervisory Board
Stefan Fida	Member of Supervisory Board
Daniela Födinger	Member of Supervisory Board
Georg Liftinger	Member of Supervisory Board
Helmut Bernkopf	Member of Supervisory Board
Helmut Kirchmair	Member of Supervisory Board
Herbert Brauneis	Member of Supervisory Board
Johann Schemberger	Member of Supervisory Board
Markus Fürst-Reichelt	Member of Supervisory Board
Melody Harris-Jensbach	Member of Supervisory Board
Patrick F. Prügger	Member of Supervisory Board

Members of Management Board

Stephan Sielaff	Chairman of Managing Board
Christian Skilich	Member of Executive Committee
Robert van de Kerkhof	Member of Executive Committee
Thomas Obendrauf	Member of Executive Committee