

LENZING AG

ISIN: AT0000644505 WKN: 064450 Asset Class: Stock

Company

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Price
117.40
EUR

Difference  -1.68%(-2.00)



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Company Profile

Lenzing AG engages in the production and marketing of botanic cellulose fibers. It operates through the following segments: Fibers, Lenzing Technik, and Other. The Fibers segment manufactures botanic cellulose fibers and markets them under the brands TENCEL, VEOCEL, and LENZING. The Lenzing Technik segment operates in the field of mechanical and plant engineering and offers engineering services. The Other segment covers the business activities of BZL-Bildungszentrum Lenzing GmbH, which provide training and development. The company was founded in 1938 and is headquartered in Lenzing, Austria.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2020		2019		2018	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	1,801,786,000		1,337,181,000		1,035,515,000	
Common stock capital		27,574,000		27,574,000		27,574,000
Fixed assets	2,419,313,000		1,828,679,000		1,627,294,000	
Equity capital of a company		1,384,845,000		1,537,860,000		1,533,925,000
Cash and cash equivalents	1,069,998,000		571,479,000		243,865,000	
Accrued liabilities		120,383,000		128,792,000		126,484,000
Other assets	-		-		-	
Current liabilities		490,506,000		540,192,000		591,526,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		2,331,564,000		1,072,430,000		520,479,000
Different income		-		-		-
Other liabilities		167,201,000		4,977,000		4,158,000
Total assets	4,221,099,000	4,221,099,000	3,165,860,000	3,165,860,000	2,662,809,000	2,662,809,000

Balance notes

	2020	2019	2018
Accounting standard	IFRS	IFRS	IFRS
Employees	7,358	7,036	6,839
Equity ratio	36.33%	49.36%	58.81%
Debt-equity ratio	175.29%	102.59%	70.03%

Others

	2020	2019	2018
Tax Expense Rate	198.14%	30.10%	22.80%

Income statement

	2020	2019	2018
Turnover	1,632,607,000	2,105,231,000	2,176,013,000
Net income	6,277,000	122,806,000	148,996,000
EBIT	41,115,000	173,019,000	232,534,000
Operating income before taxes	16,577,000	162,470,000	223,329,000
Cash Flow	48,946,000	244,615,000	280,035,000
Net interest income	-24,538,000	-10,549,000	-9,205,000
Research and development expenses	20,152,000	24,614,000	27,650,000
Income taxes	32,846,000	48,904,000	50,928,000
Result from investments in subsidiaries, associates and other	5,674,000	1,375,000	-1,797,000
Revenues per employee	221,882	299,208	318,177

Operative efficiency

	2020	2019	2018
Cash Flow Margin I	0.38	5.83	6.85
Cross Margin (%)	1.02	7.72	10.26
Cash Flow Margin I	3.00%	11.62%	12.87%
EBIT Margin	2.52%	8.22%	10.69%
EBITDA Margin	12.35%	15.54%	17.05%
ROE (Return on Equity)	0.41	7.86	9.51
ROA (Return on Assets)	0.78	4.28	6.02

Growth analysis

	2020	2019	2018
Net income growth	-94.82%	-17.47%	-46.42%
Revenues growth	-22.45%	-3.25%	-3.69%

Board of Directors

Peter Edelmann	Chairman of Supervisory Board
Astrid Skala-Kuhmann	Member of Supervisory Board
Christian Bruch	Member of Supervisory Board
Felix Strohbichler	Member of Supervisory Board
Franz Gasselsberger	Member of Supervisory Board
Stefan Fida	Member of Supervisory Board
Daniela Födinger	Member of Supervisory Board
Georg Liftinger	Member of Supervisory Board
Helmut Bernkopf	Member of Supervisory Board
Helmut Kirchmair	Member of Supervisory Board
Herbert Brauneis	Member of Supervisory Board
Johann Schemberger	Member of Supervisory Board
Markus Fürst-Reichelt	Member of Supervisory Board
Melody Harris-Jensbach	Member of Supervisory Board
Patrick F. Prügger	Member of Supervisory Board

Members of Management Board

Cord Prinzhorn	Chairman of Managing Board
Christian Skilich	Member of Executive Committee
Robert van de Kerkhof	Member of Executive Committee
Stephan Sielaff	Member of Executive Committee
Thomas Obendrauf	Member of Executive Committee